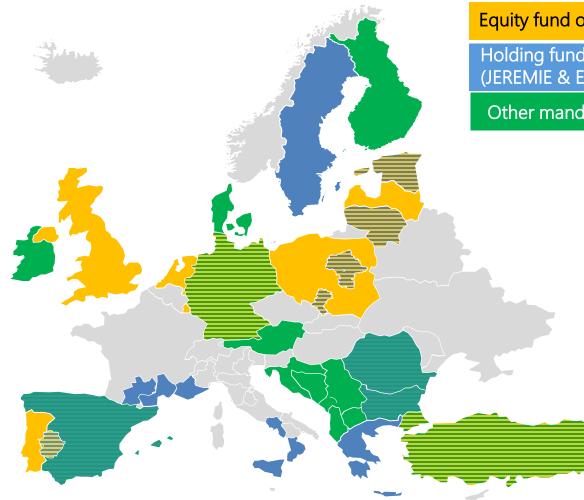
EIF and EAFRD Brussels, 25 November 2016

Hubert Cottogni Deputy Director, Mandate Management European Investment Fund

EIF's Management of ESIF and other Member State activities (as of October 2016)





Equity fund of fund activity - TOTAL : EUR 4.8bn

Holding funds supported by Structural Funds (JEREMIE & ESIF) - TOTAL : EUR 1.32bn

Other mandates - TOTAL : EUR 1.6bn

EIF and the agricultural sector

(as of 30 June 2016)

Total financing amount (mEUR)

- EIF has already created a significant portfolio in this sector
 - Over EUR 3.4bn of financing catalysed
 - Over 53,400 enterprises supported since 2000 with average financing of EUR 64,300
 - 17,600 enterprises in crop and livestock production with average financing of approx. EUR 50,000 (EUR 864m total)

Total

number of

SMEs and

small mid-

caps

17.623

7.110

375

504

27,796

53,408

Number as

%

33.0%

13.3%

0.7%

0.9%

52.0%

100%

Average

financing

amount

49.051

156,744

95.785

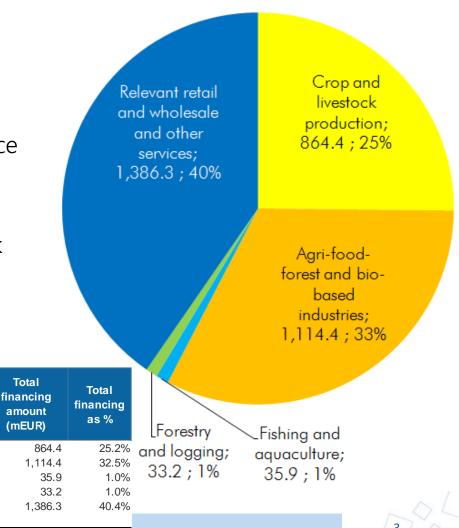
65,920

49.875

64.304

3.434.3

100%



(as of 30 June 2016)

Fishing and aquaculture

Forestry and logging

Crop and livestock production

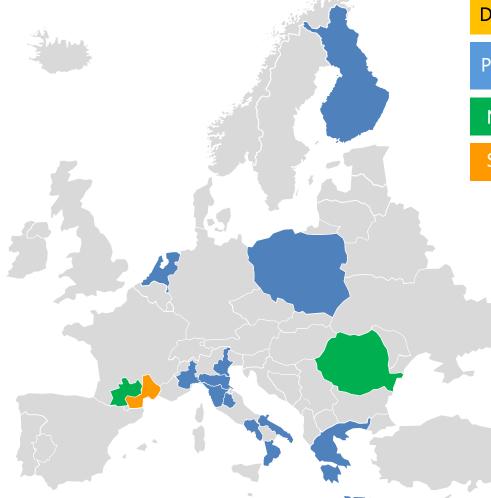
Bioeconomy/ Agriculture Sector

Agri-food-forest and bio-based industries

Relevant retail and wholesale and other services

EAFRD mandate activities





Discussions with DG AGRI

Pre-negotiation with MA

Negotiation with MA

Signed with MA

EARFD	Expected Funding (EUR)
Languedoc-	15m
Roussillon	
Midi-Pyrenees	13m
Romania	87m
Calabria	10m
Campania	10m
Emilia Romagna	6m
Piemonte	5-10m
Puglia	10m
Toscana	5-10m
Umbria	5 to 10m
Veneto	15m

Total

191 to 196m

4

EAFRD / EFSI Platform - explanatory graphic







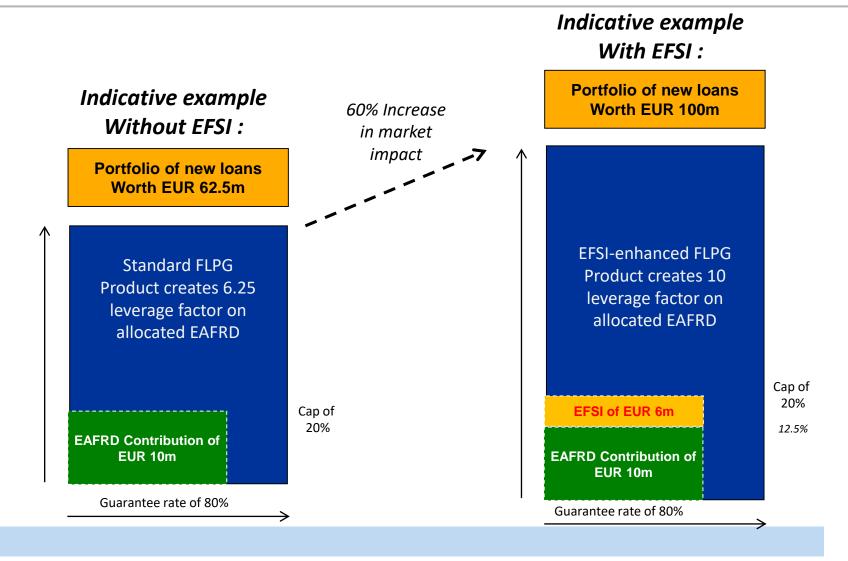
5

A Combined EAFRD/EFSI Instrument

- creates significant increase in market impact

- made possible by revised regulation





6

Platform Benefits to MAs



- Entirely optional
- Feasibility Study undertaken by EIB Advisory Services
- Investment Strategy devised by EIF experts
- Instruments designed to incorporate EFSI financing
- MA's EAFRD therefore combined with EFSI
- □ EIF expertise in structuring and implementation

'A fully comprehensive service package to help MA's 'kick start' their implementation of Financial Instruments'





Interested MA's should contact either:-

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