

## EUROPEAN INVESTMENT BANK - Data Protection Statement –

### Fi-compass stakeholder engagement and capacity building

#### 1. Controller

The data controller is the Advisory Financial Institutions Division and the Advisory Mandates and Strategy Division of the European Investment Bank (the “EIB”) and the European Commission (EC) (DG REGIO, DG AGRI, DG MARE, DG EMPL, DG HOME)

#### 2. Purpose of the processing

This data protection statement provides information regarding the processing of personal data carried out by the EIB in the course of fi-compass stakeholder engagement and capacity building. The EIB performs these tasks in the exercise of the authority vested to it in accordance with the Provisions of the Treaties and its [Statute](#).

The EIB processes personal data with a view to manage fi-compass stakeholder engagement and capacity building, in a reasonable and proper manner, in accordance with applicable laws and regulations. Personal data are processed in accordance with Regulation (EC) 2018/1725 of 23 October 2018 on the protection of natural persons with regard to the processing of personal data by the Union institutions, bodies and agencies and on the free movement of such data, and repealing Regulation (EC) No 45/2001 and Decision No 1247/2002/EC (hereafter, the EU DPR).

In the context of fi-compass stakeholder engagement and capacity building the EIB processes the personal data for the below purpose(s) as described in the record: to inform and engage stakeholders on EU policy, EIB operations and financial instruments through events, case studies, factsheets, newsletters and email updates. This includes managing the subscriber database to ensure accurate distribution and facilitate follow-ups on engagement. As part of the fi-compass initiative, this activity supports the provision of guidance, training, and knowledge-sharing on EU financial instruments, particularly those related to EU funds and EIB operations.

The processing of personal data in the context of fi-compass stakeholder engagement and capacity building does not involve the existence of automated decision-making, including profiling.

#### 3. Legal Basis of the processing

The legal basis for the processing of personal data in the context of fi-compass stakeholder engagement and capacity building is: the public interest and in particular EU\_EIB Contribution Agreement dated 21 December 2021 (2021CE160AT149) and the consent of the participants to events.

#### 4. Categories of data subjects

The following categories of data subjects are/may be concerned by the processing under 2: Designated EIB/EIF Staff members, external consultants working for the EIB, subscribers to event mailing and newsletter mailing lists; speakers and contributors to the events (for example event moderators); subjects featuring in fi-compass newsletter stories and case studies.

#### 5. What personal data does the EIB process?

The EIB processes the following categories of personal data: first name, last name, email address, organisation name, organisation type, organisation country, photos, videos, voice recordings

#### 6. Where does the EIB obtain the personal data?

Personal data is obtained

- directly from the data subjects and

- from a legal entity or an organisation that the data subject represents, or with which is associated

## **7. To whom is the personal data disclosed?**

The EIB may disclose personal data to the following recipients:

- Internally, to the EIB relevant services in particular the Advisory Financial Institutions Division, other divisions in the Financial Institutions Department, the Advisory Mandates and Strategy Division and other divisions in the Advisory and Mandates department)
- EIB's legal advisors,
- the legal entity, organisation (if any) with which the data subject is associated,
- the European Investment Fund and other EU institutions (including the European Commission, and the European Court of Auditors,), and
- the service provider who holds and processes the personal data on EIB's behalf, under strict conditions of confidentiality and security.

## **8. International Transfers**

Personal data may be transferred to entities established outside the EU or the European Economic Area, in particular towards the USA to companies registered under the EU-US data privacy framework

## **9. How long does the EIB keep personal data?**

The retention periods for the different types of personal data are listed below:

- Editorial content: 5 years from the date the material ceases to be available on the fi-compass website
- Subscribers: 5 years from last activity by user
- Event management: 10 years from date of creation
- Analytics: 2 years from date of creation

## **10. What are the rights of data subjects and how can they exercise them?**

Data subjects' rights are set out in sections 3 to 5 of the EU DPR.

- Data subjects have the right to obtain from the controller confirmation as to whether or not their personal data are being processed, and, if so, to access their personal data by contacting the controller or through the EIB DPO (right of access);
- Data subjects have the right to request the controller to rectify any inaccurate data and/or have incomplete personal data completed (right to rectification);
- Data subjects have the right to request the controller to erase their personal data as per Article 19 of the EU DPR (right to be forgotten);
- Data subjects have the right to request the controller to restrict the processing of their personal data in the following cases (right to restriction of processing):
  - (i) if they contest the accuracy of their data;
  - (ii) if the processing of the data is unlawful and they oppose to their erasure;
  - (iii) if the controller no longer needs the personal data referred to for the purposes of the processing but the data subject concerned needs them for the establishment, exercise or defence of legal claims; or
  - (iv) if data subjects have objected to the processing of their data and the EIB seeks to establish whether the controller has legitimate grounds overriding data subjects' right to restriction.
- Data subjects have the right to object to the processing of personal data, on grounds relating to their particular situation, unless the EIB demonstrates compelling legitimate grounds for the processing or for the establishment, exercise or defence of legal claims;

- Data subjects have the right to receive their personal data from the EIB in a structured, commonly used and machine-readable format to allow you to transmit your data to another controller without hindrance from the EIB (right to data portability);
- When the legal basis of the processing is consent, data subjects have the right to withdraw their consent at any time. The withdrawal of consent shall not affect the lawfulness of processing based on consent before its withdrawal;
- Data subjects have the right to lodge a complaint with the European Data Protection Supervisor ([www.edps.europa.eu](http://www.edps.europa.eu)) at any time (right to lodge a complaint).

## **11. Contact**

Should data subjects have any questions about the processing of their personal data, or wish to exercise any of the aforementioned rights, please contact the Financial Institutions Directorate at: [f.lee@eib.org](mailto:f.lee@eib.org) or Advisory Mandates & Strategy Division at [g.macejkomagurova@eib.org](mailto:g.macejkomagurova@eib.org) or the EIB's Data Protection Officer, Mr. Pelopidas Donos, by email at [p.donos@eib.org](mailto:p.donos@eib.org) or at the following address:

Mr. Pelopidas Donos

European Investment Bank

98-100 Boulevard Konrad Adenauer

L-2950 Luxembourg (Grand Duchy of Luxembourg)