



Brussels Wednesday, 4 December – Thursday, 5 December 2019

Programme











Click here to watch the FI Campus 2018 event summary video

fi-compass is pleased to announce the FI Campus 2019 event, taking place on 4-5 December 2019 in Brussels

FI Campus 2019 is an event for all ESIF financial instruments practitioners from across the EU. It is organised by the European Commission in partnership with the European Investment Bank (EIB).

With this year's slogan 'Looking ahead to 2021 and beyond', **FI Campus 2019** will offer a comprehensive programme, including information sessions and interactive formats covering:

- Looking ahead to the next programming period, the proposed new Common Provisions Regulation (CPR) and InvestEU;
- · Horizontal topics related to ESIF financial instruments, such as State aid and audit;
- Best practice and current experience of implementing ESIF financial instruments in the 2014-2020 programming period;
- The use of financial instruments in a range of different sectors such as SME competitiveness, research development and innovation and urban development. Participants will have the opportunity to create their own individual learning curricula, choosing from parallel sessions of their particular interest;

There will also be opportunities to network and exchange experiences among the participants and invited experts.

Audience

Participants interested in ESIF financial instruments, in particular:

- ESIF authorities directly involved or planning to become involved in the implementation of ESIF financial instruments;
- Bodies implementing or considering to implement financial instruments under ESIF programmes and financial intermediaries; as well as
- Stakeholders interested to hear about InvestEU and the Member State compartments.





fi-compass Showcase Award 2019 – share your ESIF financial instruments story and vote for your favourites at FI Campus

fi-compass Showcase 2019 – Promoting ESIF financial instruments stories across the EU

The *fi-compass* Showcase 2019 promotes stories from all across the EU related to ESIF financial instruments and the supported projects. These stories, for example short videos about final recipients benefitting from the instruments, are published on the *fi-compass* Country Pages, contributing to the broad scope of content available on the *fi-compass* website.

The fi-compass Showcase Award 2019

For the first time this year, a number of submitted stories will be presented at FI Campus 2019. Event participants will be invited to explore the shortlisted stories at the *fi-compass* Showcase 2019 on-site exhibition and vote for their favourite story.

The Awards ceremony will take place during the FI Campus closing plenary on Thursday, 5 December 2019. We hope you will be able to stay with us until the end of the event to celebrate the winners of the Showcase.

Share your story with *fi-compass*





How to participate in the Showcase and be considered for the Award?

The deadline for submission of inputs was Monday, 11 November 2019. Submissions are now closed.





Connect with other participants and arrange your individual meetings at FI Campus 2019

This year, FI Campus participants will have the opportunity to connect with other attendees and arrange face-to-face meetings at the event to exchange between peers on topics related to ESIF financial instruments.

How will it work?

The face-to-face meetings will be managed via a free online tool. Participants who register online and are confirmed to attend the event will receive in the official *fi-compass* confirmation email a link to the online tool.

We encourage to complete your profile in this tool with your professional background and the topics of your interest related to ESIF financial instruments.

This will allow you to easily identify, match and connect with other participants using the tool.

You can add the confirmed meetings also to your online calendar for a better general overview of your event days.





Where will the meetings take place?

There will be a designated area at FI Campus where the face-to-face meetings will take place. Each of your meetings will have a table number assigned. This table will be at your disposal for the duration of your meeting. The meetings can be organised throughout the FI Campus event, especially during the coffee or lunch breaks.

We hope that this unique networking opportunity will make FI Campus 2019 even more interactive for you.





Agenda Day1

Wednesday, 4 December 2019 | Venue: Crowne Plaza Brussels - Le Palace, rue Gineste 3, 1210 Brussels, Belgium

	PLENARY			
7	From 8:00	Registration and welcome coffee		
	9:30 – 10:15	[010101] Official opening of FI Campus 2019 ROOM: PALACE BALLROOM		
	10:15 – 11:00	[010201] Keynote speech ROOM: PALACE BALLROOM		
	11:00 – 11:30	Coffee break		
	11:30 - 12:15	[010301] ESIF financial instruments: annual summary and outcomes of the <i>fi-compass</i> stock-taking study ROOM: PALACE BALLROOM		
	12:15 – 13:45	Networking lunch		
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Agenda Day1

Wednesday, 4 December 2019 | Venue: Crowne Plaza Brussels - Le Palace, rue Gineste 3, 1210 Brussels, Belgium

[010401] The proposed new Common Provisions Regulation (CPR): presentation of the legislation – interactive session 13:45 - 16:00 **ROOM: PALACE BALLROOM** 16:00 - 16:30 Coffee break [010501] InvestEU: presentation of the Programme – interactive session 16:30 - 17:45 **ROOM: PALACE BALLROOM** [010601] Networking dinner 19:30 - 22:30 **ROOM: PALACE BALLROOM** FI-COMPASS CASE STUDIE Compass

continued overleaf







Agenda Day2

Thursday, 5 December 2019 | Venue: Crowne Plaza Brussels - Le Palace, rue Gineste 3, 1210 Brussels, Belgium

8:30 – 9:00	Welcome coffee					
	PARALLEL SESSIONS					
9:00 – 10:15	[020101] Case study session 1 ERDF financial instruments supporting urban development in the low carbon economy <u>ROOM</u> : CREATIVITY & EXPLORATION (FIRST FLOOR)	[020102] Case study session 2 ERDF financial instruments supporting SMEs, including research, development and innovation (RDI) <u>ROOM</u> : PALACE BALLROOM	[020103] Case study session 3 ESF financial instruments: student loans <u>ROOM</u> : INNOVATION & EVASION (FIRST FLOOR)	[020104] Roundtable session 4 EAFRD financial instruments for post-2020 and overview of current developments <u>ROOM</u> : KLIMT	[020105] Session 5 EMFF financial instruments - taking stock of the 2014- 2020 experience and looking post-2020 <u>ROOM</u> : HARMONY (FIRST FLOOR)	
10:15 – 10:45	Coffee break					
10:45 – 12:00	[020201] Case study roundtable 1 ERDF financial instruments supporting urban development in the low carbon economy <u>ROOM</u> : CREATIVITY & EXPLORATION (FIRST FLOOR)	[020202] Case study roundtable 2 ERDF financial instruments supporting SMEs, including research, development and innovation (RDI) <u>ROOM</u> : PALACE BALLROOM	[020203] Session 3 New ideas for financial instruments under ESF: Crowdfunding <u>ROOM</u> : INNOVATION & EVASION (FIRST FLOOR)	[020204] Brainteaser Practical issues of deploying ES <u>ROOM</u> : KLIMT	iIF FIs	
12:00 – 13:30	Networking lunch					
	THEOTEDOR 11:15-11.45 Collee break	PARALLEL ROUNDTABLE DISCUSSIONS (03030) (030303) (030304) (FR & EN (030304)	6) dtable		continued overleaf	





FI Campus 2019 – Looking ahead to 2021 and beyond Brussels, 4-5 December 2019 Programme

Agenda Day2

Thursday, 5 December 2019 | Venue: Crowne Plaza Brussels - Le Palace, rue Gineste 3, 1210 Brussels, Belgium

13:30 – 14:30	[020301] Workshop 1: State aid ROOM: PALACE BALLROOM	[020302] Fishbowl discussion 1: Equity instruments ROOM: KLIMT	
14:30 – 15:00	Coffee break		
15:00 – 16:00	[020401] Workshop 2: Audit and control ROOM: PALACE BALLROOM	[020402] Fishbowl discussion 2: Debt instruments ROOM: KLIMT	
16:00 – 16:15	Room change		
		PLENARY	
16:15 – 17:00	[020501] Plenary closure and <i>fi-compass</i> Showcase Award 2019 ceremony ROOM: PALACE BALLROOM		
17:00 – 17:30	Networking coffee		







Registration

The deadline for registration was Friday, 22 November 2019.

After registering online through the www.fi-compass.eu website, registrants will receive an automatic email acknowledging receipt of their registration. This message is not a confirmation of participation. The registrants will be informed by a separate email whether or not they can attend the event. The decision will be based on available seats, targeted audience and balanced representation of Member States and organisations.

COSTS

Registration is free. Participants are expected to finance their own travel and accommodation costs. In case of unforeseen circumstances such as force majeure or low participant numbers, the event might be moved to a different date or cancelled. In this case, registered participants will be informed immediately via email. The reimbursement of travel and accommodation expenses or work hours lost will not be possible.

ORGANISATIONAL INFORMATION 4-5 DECEMBER 2019

The venue

CROWNE PLAZA BRUSSELS Le Palace, Rue Gineste 3, 1210 Brussels, Belgium > How to get there

Language

The event language will be English. Simultaneous interpretation for one or more sessions might be provided (*tbc*).







Detailed information about the session

Day 1, Wednesday, 4 December 2019

PLENARY, 9:30 - 17:45

<u>Moderator</u>: **Jacki Davis**, *fi-compass* expert <u>ROOM</u>: PALACE BALLROOM

[010101] Official opening of FI Campus 2019

Official opening statements and introduction to the event theme: 'Looking ahead to 2021 and beyond'. <u>Speaker(s):</u> **Eric von Breska**, Director, Policy Directorate, Directorate-General for Regional and Urban Policy, European Commission

Simon Barnes, Head of Advisory Services, European Investment Bank

[010201] Keynote speech

Inspirational keynote speech presenting the impact of ESIF financial instruments supported projects and how financial instruments can be used to tackle key strategic objectives in the future. Speaker(s):

Luigi Amati, Chief Executive Officer, META Group, Italy

[010301] ESIF financial instruments: annual summary and outcomes of the fi-compass stock-taking study

Presentation and analysis of the latest annual summary on the use of ESIF financial instruments as well as the findings of the sectoral fi-compass stock-taking study. <u>Speaker(s)</u>:

Jonathan Denness, Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy, European Commission Frank Lee, Head of Financial Instruments Advisory Division, European Investment Bank







[010401] The proposed new Common Provisions Regulation (CPR): presentation of the legislation – interactive session

Presentation of the proposal for a new legislative framework of the CPR for financial instruments for the upcoming programming period 2021-2027. Participants will have the opportunity to discuss their questions during this interactive session.

Moderator:

Bruno Robino, Head of *fi-compass*, European Investment Bank

Speaker(s):

Axel Badrichani, Deputy Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy,

European Commission

Oana Dordain, Policy Officer, Financial Instruments and Relations with International Financial Institutions Unit, Directorate-General for Regional and Urban Policy, European Commission

leva Zalite, Policy Officer, Financial Instruments and Relations with International Financial Institutions Unit, Directorate-General for Regional and Urban Policy, European Commission Inga Beiliūnienė, Head of Project Management Division and Deputy CEO, INVEGA, Lithuania

Céline Nguyen, Responsible of European Structural and Investments Funds Financing, Bpifrance, France

Ioana Morar-Iliescu, Mandate Management, European Investment Fund

Mariateresa Di Giacomo, Team Leader, DFI Coordinator, Mandate Management, European Investment Bank

[010501] InvestEU: presentation of the Programme – interactive session

Presentation of the InvestEU Programme for the next programming period 2021-2027. Participants will have the opportunity to discuss their questions during this interactive session. Speaker(s):

Jacek Truszczyński, Policy Coordinator, Directorate-General for Economic and Financial Affairs, European Commission

Tsvyatko Velikov, Policy Analyst, Financial Instruments and Relations with International Financial Institutions Unit, Directorate-General for Regional and Urban Policy, European Commission

Agnieszka Falkowska, Director of Project Finance, Bank Gospodarstwa Krajowego (BGK), Poland

Andra Migiu, Mandate Officer at Mandate Development, European Investment Bank

NETWORKING DINNER, 19:30 – 22:30

[010601] ROOM: PALACE BALLROOM

Networking dinner Walking dinner animated by a live jazz band.





Day 2, Thursday, 5 December 2019

PARALLEL SESSIONS, 9:00 - 10:15 AND 10:45 - 12:00

[020101] [020201] ROOM: CREATIVITY & EXPLORATION (FIRST FLOOR)

Case study and roundtable sessions 1: ERDF financial instruments supporting urban development in the low carbon economy

The case study session will feature presentations about financial instruments set up to use ERDF resources to support urban development and energy efficiency. The roundtable session will focus on a discussion with the speakers and audience on practicalities and lessons learnt of implementing urban development and energy efficiency financial instruments using ERDF. Moderator:

Desmond Gardner, Financial Instruments Advisor, European Investment Bank

Speaker(s):

Abel Mascarenhas, President of the Executive Board, IFFRU 2020, Portugal

Maria Albuquerque, Senior Technician, IFFRU 2020, Portugal

Christos Drymousis, Chemical Engineer, Ministry of Development & Investments, Greece

Achilleas Tilegrafos, Civil Engineer MsC, Unit B - Executive Authority of the Partnership Agreement, Energy Sector, Ministry of Environment & Energy, Greece

[020102] [020202] ROOM: PALACE BALLROOM

Case study and roundtable sessions 2: ERDF financial instruments supporting SMEs, including research, development and innovation (RDI)

This session will present a number of ERDF financial instruments supporting SME competitiveness, including RDI. Topics discussed will include the difference between equity and debt products to support SMEs and the different challenges of the presented instruments. Moderator:

Anna Zurek, Financial Instruments Advisor, European Investment Bank

<u>Speaker(s):</u>

Alain Esnault, President, APICAP, France

Zaynah Amourani, Partner, APICAP, France

Aubin Bonnet, European Investment Fund

Juris Vaskāns, Member of the Board, Altum, Latvia

Normunds Igolnieks, Chief Executive Officer, ZGI Capital, Latvia

Anna Maria Fontana, Manager in charge of Financial Instruments, Agenzia per la Coesione Territoriale, Italy

Raffaella Bruzzone, Enterprise Europe Network





PARALLEL SESSIONS, 9:00 - 10:15

[020103] ROOM: INNOVATION & EVASION (FIRST FLOOR)

Case study session 3: ESF financial instruments: student loans

The session will explore how ESF resources can enable the set-up of financial instruments delivering student loans. Case studies as well as experience of qualified practitioners will animate the discussion.

Moderator:

Eugenio Saba, Financial Instruments Advisor, European Investment Bank

Speaker(s)

Andrea Leruste, Deputy Head of Unit, Directorate-General for Employment, Social Affairs and Inclusion, European Commission

Cristina Jacinto, Executive Board Member, Human Capital Operational Programme, Portugal

Marco Neves, Executive Board Member, Sociedade Portuguesa de Garantia Mutua, Portugal

Chiara Amadori, Head of the Competence Centre for Culture and Education within the EU Guarantee Facilities Division, European Investment Fund

[020104] <u>ROOM</u>: KLIMT

Roundtable session 4: EAFRD financial instruments for post-2020 and overview of current developments

A session about financial instruments co-financed with the European Agricultural Fund for Rural Development (EAFRD) for the 2021-2027 programming period and an overview of current developments. This session will feature presentations about the use of EAFRD financial instruments to support agriculture, as well as will further focus on a roundtable discussion with the speakers and audience on possibilities, practicalities and lessons learnt in view of the use of EAFRD financial instruments post-2020. Participation of the audience in the discussion will be encouraged.

Moderator:

Mario Guido, Financial Instruments Advisor, European Investment Bank

Speaker(s):

Michael Pielke, Head of Unit, Directorate-General for Agriculture and Rural Development, European Commission

Balàzs Podmaniczky, Mandate Manager, European Investment Fund

Alessandro Gargani, Business Development and Mandate Manager, European Investment Fund







[020105] ROOM: HARMONY (FIRST FLOOR)

Session 5: EMFF financial instruments - taking stock of the 2014-2020 experience and looking post-2020

A session about financial instruments co-financed with the European maritime and Fisheries Fund (EMFF) in the current programming period and looking post-2020. This session will feature presentations taking stock of the 2014-2020 experience of EMFF managing authorities with financial instruments using or not EMFF resources to support fisheries and aquaculture sectors, and the results if the recent fi-compass survey. Discussion will follow with the speakers and audience with further focus on the use/non-use of EMFF FI and the possibilities in the post-2020 framework.

Moderator:

Jacki Davis, fi-compass expert

Speaker(s):

Richard Croft, Policy Officer, CFP and Structural Support, Policy Development and Coordination Unit, Directorate-General for Maritime Affairs and Fisheries, European Commission **Heta Ratasvuori**, Senior Specialist, Fisheries Industry, Ministry of Agriculture and Forestry, Natural Resources Department, Finland

Eduard Koitmaa, Ministry of Rural Affairs of the Republic of Estonia, Fisheries Economics Department, Market Regulation and Trade Bureau, Managing Authority of EMFF OP Miglena Dobreva, Financial Instruments Advisor, European Investment Bank

PARALLEL SESSIONS, 10:45 – 12:00

[020203] ROOM: INNOVATION & EVASION (FIRST FLOOR)

Session 3: New ideas for financial instruments under ESF: Crowdfunding

ESF resources can usefully support innovative financial instruments and alternative financing models. In this session, participants will learn how financial instruments can work for crowdfunding platforms and stimulate social initiatives backed by local stakeholders.

Moderator:

Eugenio Saba, Financial Instruments Advisor, European Investment Bank

<u>Speaker(s):</u>

Andrea Leruste, Deputy Head of Unit, Directorate-General for Employment, Social Affairs and Inclusion, European Commission

Francesca Passeri, Head of Advocacy, European Crowdfunding Network

Irene Schucht, Head of Strategy and Products, Investitionsbank Berlin, Germany

[020204] <u>ROOM</u>: KLIMT

Brainteaser: Practical issues of deploying ESIF FIs

Using a quiz-like format, participants will work in small groups to tackle questions relating to practicalities of implementation of ESIF financial instruments. Moderators:

Jacki Davis, fi-compass expert

Nicolas Tritaris, Senior Investment Platform Advisor, European Investment Bank

Caterina Pieretto, Event Management Coordinator, European Investment Bank





PARALLEL SESSIONS, 13:30 – 14:30

[020301] <u>ROOM</u>: PALACE BALLROOM

Workshop 1: State aid

This session will feature an update on current State aid topics. In addition, some of the key outputs of the recent fi-compass Knowledge Hub will be shared. Moderator:

Emily Smith, Head of Unit - Bilateral Advisory Services, European Investment Bank

Speaker(s):

Jonathan Denness, Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy, European Commission Andrea Bomhoff, Head of Unit, State aid and Financial institutions Relations Unit, Directorate-General for Competition, European Commission Péter Staviczky, Attaché responsible for State aid, Permanent Representation of Hungary to the European Union

Barbara Cattrysse, Senior Legal Counsel, European Investment Bank

[020302] <u>ROOM</u>: KLIMT

Fishbowl discussion 1: Equity instruments

Interactive discussion session with a number of financial intermediaries of ESIF financial instruments on practical experiences with equity instruments. The discussion will focus on practical challenges as well as the forward-looking theme: how the VC ecosystem has developed in Europe, both generally and specifically for ESIF financial instruments. Participation of the audience in the discussion will be encouraged.

Moderator:

Bruno Robino, Head of *fi-compass,* European Investment Bank Speaker(s): Alain Esnault, President, APICAP, France Juris Vaskāns, Member of the Board, Altum, Latvia

Normunds Igolnieks, Chief Executive Officer, ZGI Capital, Latvia

George Dimopoulos, Partner, Venture Friends, Greece

George Giakoumakis, European Investment Fund







PARALLEL SESSIONS, 15:00 – 16:00

[020401] ROOM: PALACE BALLROOM

Workshop 2: Audit and control

In this meeting, the Commission representatives will present the expected extent of control at each level of implementation of the FIs (i.e. verifications of the bodies responsible for the management of the programme, respectively of the instrument). This presentation will take into account the first experience from the audits on FIs performed recently by the Commission audit services. Participants will have the opportunity to discuss their questions during this interactive session.

Moderator:

Jacki Davis, fi-compass expert

<u>Speaker(s)</u>:

Rafael Lopez Sanchez, Deputy Head of Unit C.1 – Coordination, relations with the Court of Auditors and OLAF, Directorate-General for Regional and Urban Policy, European Commission

Vladislava Glietz, Team leader for audit methodology, Unit C.1 – Coordination, relations with the Court of Auditors and OLAF, Directorate-General for Regional and Urban Policy, European Commission

Axel Badrichani, Deputy Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy, European Commission

[020402] <u>ROOM</u>: KLIMT

Fishbowl discussion 2: Debt instruments

Interactive discussion session about a range of different debt instruments (loans and guarantees), co-financed with ESIF. This session will tackle also a look ahead into the potential for using debt instruments also in the next programming period. Participation of the audience in the discussion will be encouraged.

Moderator:

Frank Lee, Head of Financial Instruments Advisory Division, European Investment Bank

Speaker(s):

Jan Rosen, Public Programmes Manager, Komerční banka, Czech Republic

Josipa Kutle Stepančić, Head of Crediting Unit, Sector for Financial Instruments, HAMAG-BICRO, Croatia





PLENARY, 16:15 - 17:00

[020501] ROOM: PALACE BALLROOM

Plenary closure and *fi-compass* Showcase Award 2019 ceremony

Summary of the key messages of the event and announcement of the winners of the fi-compass Showcase Award 2019.

Moderator:

Jacki Davis, fi-compass expert

Speaker(s):

Jonathan Denness, Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy, European Commission Axel Badrichani, Deputy Head of Financial Instruments and International Financial Institutions Relations Unit, Directorate-General for Regional and Urban Policy, European Commission European Commission

Frank Lee, Head of Financial Instruments Advisory Division, European Investment Bank

Bruno Robino, Head of *fi-compass*, European Investment Bank







Watch our short video of last year's event:





Last update, November 2019

www.fi-compass.eu contact@fi-compass.eu © EIB (2019) European Commission

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