

# BreizhUp

LE FONDS RÉGIONAL DE CO-INVESTISSEMENT EN BRETAGNE



## CLEAR TARGET

**Stimulate and accelerate innovation in Brittany**

- ✓ Co-investment in Seed & early financing stage for innovative companies in Brittany with private partners: Family office, institutional funds, business angels, crowdfunding...
- ✓ Stimulate public-private partnership & strengthen shareholder's equity at the initial financing stage

- ✓ Breizh Up was founded in December 2015 by Brittany Region, with a shareholder's equity of 20 m€ and a financing from ERDF
- ✓ Fund manager: UI Investissement
- ✓ Co-investment with certified private partners with same conditions of investment



## HOW

**A public fund with public-private partnership strategy**



## KEY METRICS

**A real impact on Brittany economy and attractiveness of the Region**

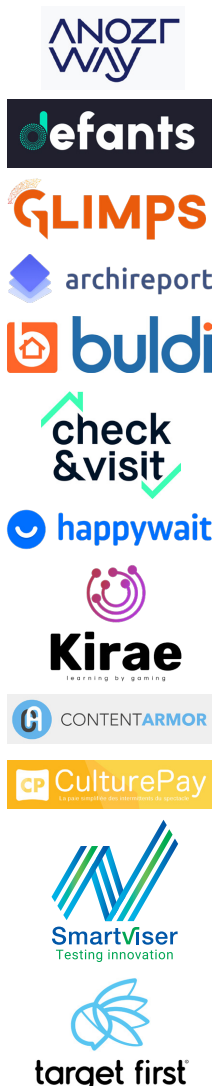
- ✓ **32 investments** in new startups since 2015
- ✓ **15,4 m€ of cash out**, including 7,3 m€ of reinvestment to support the growth of portfolio's companies
- ✓ **85 m€ of investment** under management in our portfolio (gearing of 4,5 x) and 43 certified private co-investors
- ✓ **1 000 jobs** creation and consolidated sales of 80 m€ for Breizh Up assets under management
- ✓ Attractivity: **52% of certified private investors** are not located in Brittany

## BREIZH UP: A DIVERSIFIED PORTFOLIO

### BLUE ECONOMY



### DIGITAL



### HEALTH & WELFARE



### FOODS



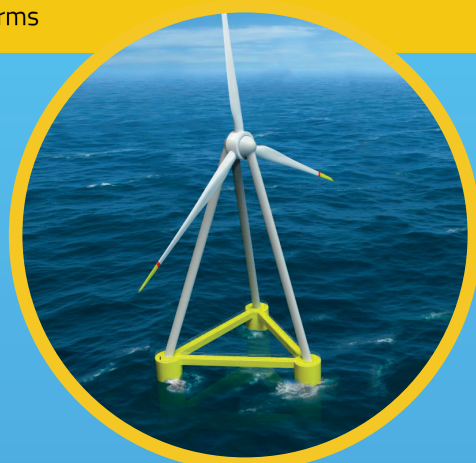
### INDUSTRY



## AN EXEMPLE OF SUCCESS STORY



**From a prototype co-financed by Breizh Up to a fund raising of 20 m€**



- 2022**  
Eolink raised 20 m€, with 2 industrials Valorem & Acciona, to finance a 5mw demonstrator. 15 m€ aids from Ademe. Valuation of 5x of our investment
- 2020**  
New Investment with historical investors in order to finance the company during the covid-19 and to reach attractive milestones for the serie A

- 2021**  
Eolink signed with a tier-1 investment banking

- 2017**  
Co-investment between Breizh Up, a local network of business angels « Finistère Angels » and a local institutional funds Force 29. Target: financing of a 1/10 scale down of 12 MW turbine

- 2016**  
First prototype tested in the Ifremer's wave tank

- 2015**  
Founded by Marc Guyot, engineer (Ecole nationale supérieure d'électricité et mécanique)

