



Model for a combined FI for energy efficiency

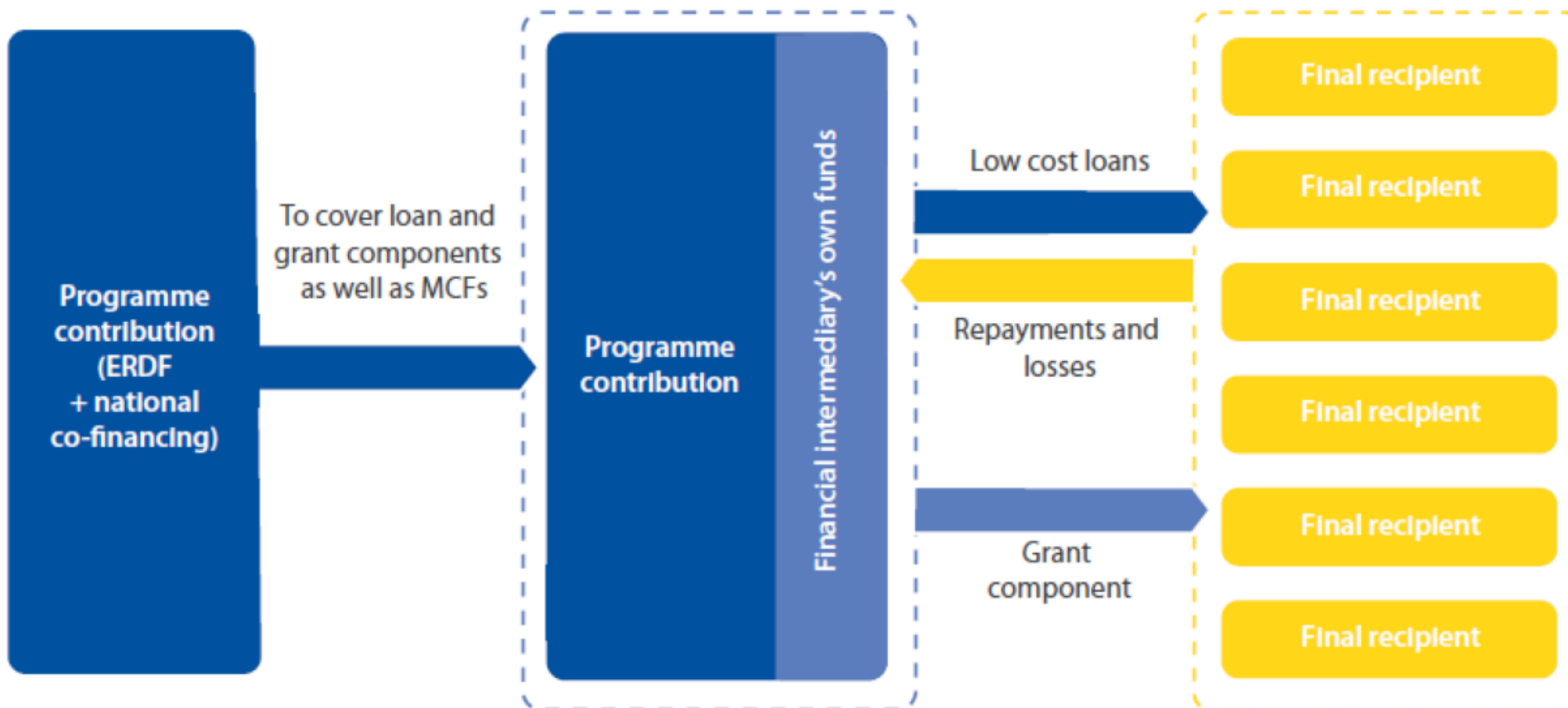
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European Investment Bank



#ficompass
#ERDF20212027



Structure



Combinations with grants in compliance with Art. 58(5) CPR



Typology and conditions of grant combinations



Technical Support Grant

- Preparation of energy audit/EPC ; one stop shops
- Climate risk and vulnerability assessment
- Cash grant provided directly to or for the benefit of the final recipient
- Possibly eligible even if no project implemented

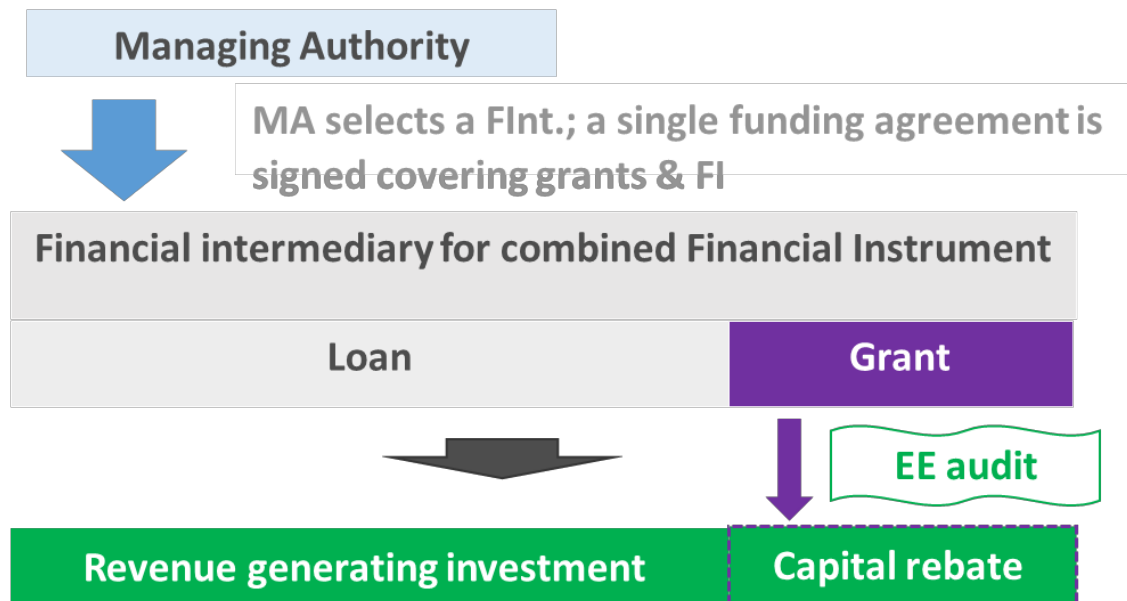
Interest Rate Subsidy

- Applied to private co-financing to reduce final recipient's borrowing costs
- Paid to final recipient or to financial intermediary through a single capital payment

Capital grant

- Low income individuals
- Up to 100% of investment costs for some final recipients
- Cash grant paid to households in the same multi-family dwelling or in the same geographic location

Capital rebate or capital grant linked to performance

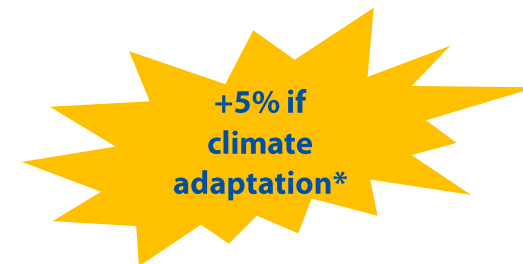
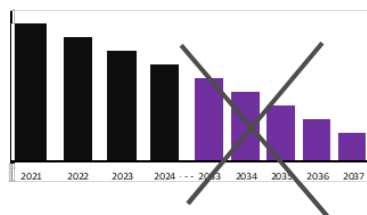


*Indicative capital rebates based on
2014-2020 FI*

Energy savings	Capital rebate [% of the eligible loan amount]
30%	15%
40%	25%
50%	35%
60% or nZEB	higher rebate possible, as established in ex ante

Initial loan amount

New loan amount after rebate



The Green Eligibility Checker



*The Green Eligibility Checker supports **financial intermediary staff** in originating, appraising, and reporting on green investments financed through the EIB's intermediated debt products or through other financing sources*

Key features of the EIB Green Eligibility Checker:

- Green eligibility confirmation across several sectors
- Simplified climate impact estimation for more than 40 measures
- Possibility to download Green Checker Results

It takes only 2-5 minutes per measure to assess climate impacts and EIB green eligibility

[Start assessment →](#)



ORIGINATION **CONFIDENCE IN PROJECT RELEVANCE**

The Green Checker indicates which investments meet the EIB green criteria and thus strengthens FI staff's **ability to inform clients**.



APPRAISAL **CONFIRMATION OF EIB GREEN FINANCING ELIGIBILITY**

FI staff benefit from **EIB green eligibility** validation as well as from the streamlined, guided processes embedded in the tool.



REPORTING **SIMPLIFIED IMPACT ESTIMATION**

Environmental **impact figures** and the EIB green eligibility assessment are summarised in the '**Green Checker Results**' PDF report.



Thank you!

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