



Boosting demand – marketing, communication and incentives

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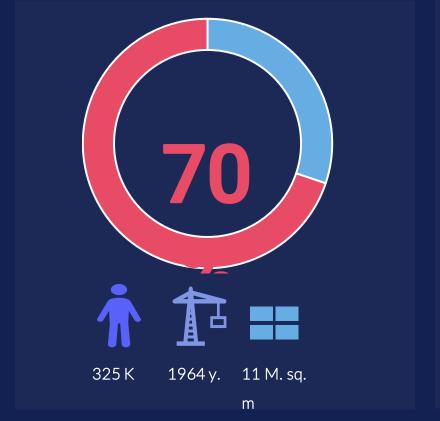


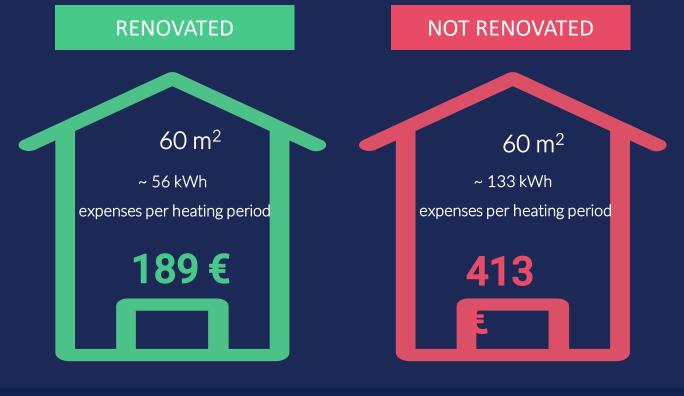




STATISTICS







VILNIUS GOAL

4700 RENOVATION PROJECTS BY 2030



WHO WE ARE

ABOUT:

- ✓ LET'S RENOVATE THE CITY IS A PUBLIC INSTITUTION, ACCOUNTABLE TO VILNIUS CITY MUNICIPALITY
- ✓ **ADMINISTRATOR** FOR THE FULFILLMENT OF THE VILNIUS CITY ENERGY EFFICIENCY PROGRAM, THEREFORE CONTRIBUTING TOWARDS CLEAN ENERGY TRANSITION IN VILNIUS.
- ✓ IN 2019 THE INSTITUTION STARTED OPERATING AS A **ONE-STOP-SHOP (OSS) MODEL** FOR MULTI-APARTMENT BUILDING RENOVATION, WHERE HOMEOWNERS CAN FIND ALL INFORMATION AND SERVICES, THEY REQUIRE TO IMPLEMENT RENOVATION PROJECTS FROM ONE SINGLE SOURCE.

OSS BUSINESS MODEL:

- ✓ RAISE AWARENESS ON RENOVATION BENEFITS
- ✓ OFFER FULL RENOVATION PACKAGE TO HOMEOWNERS
- ✓ PROVIDING PROJECT MANAGEMENT SERVICES FOR THE IMPLEMENTATION OF RENOVATION.
- ✓ BEAR RESPONSIBILITY FOR THE RESULT OF RENOVATION
 WORKS
- ✓ BEAR RESPONSIBILITY FOR OVERALL CUSTOMER JOURNEY
- ✓ PROMOTING AND PROVIDING PROJECT MANAGEMENT SERVICES FOR THE RENOVATION OF TERRITORIES OF NEIGHBOURHOODS OF THE CITY OF VILNIUS.

POPULAR MYTHS ABOUT RENOVATION

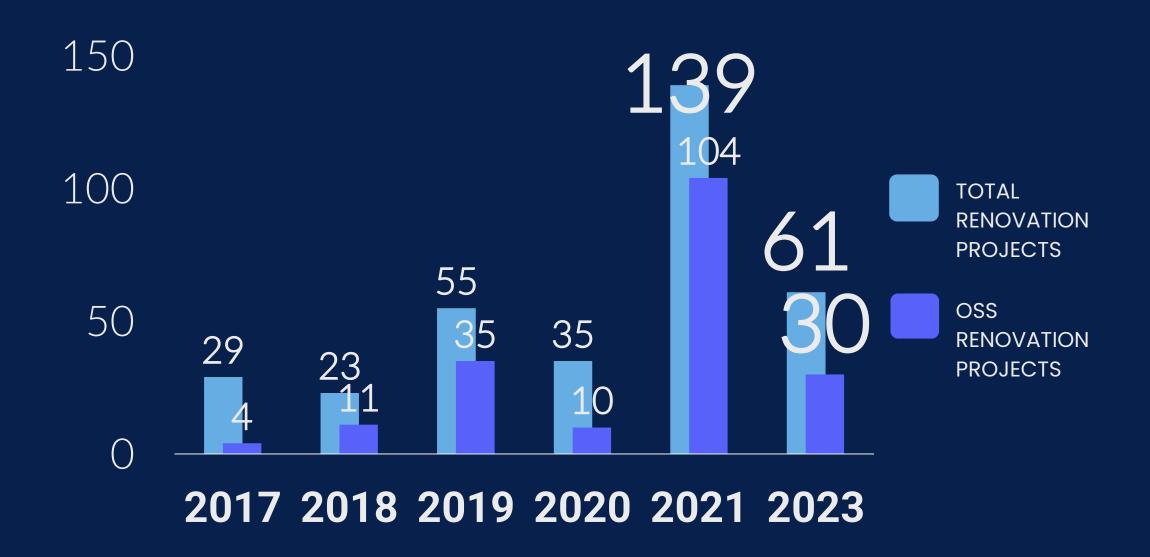
DEMOLISH

IT IS ONLY FUR COAT ON THE BUILDING





STATISTICS



OSS BUSINESS MODEL

CURRENT SITUATION & COMPLETED PROJECTS

	Number of projects / value (EUR)
Implementation Division works on	140projects / EUR 170 m
Development (sales) Division works on	50 projects / EUR 80 m
Already completed projects by Let's renovate the city	130 projects
Infrastructure division Renovated Neighborhood areas in 2020	53 neighborhoods, that was 185 courtyards of apartment buildings / EUR 5 M

OSS PROCESS

The residents must agree by majority of votes (50% + 1 vote).

START

1-2 months

2 months

2 months

1st voting - consent to prepare
homeowners

1-2 months

2 months

Purchasing Investment Plan (public → 2nd voting

1-2 months 1 month 12-18 months FINISH

procurement)

Preparation of Application and confirmation from APVA

Application submission to Credit Institution

Investment Plan

Public procurement of contract works

Contract works' implementation

End of Project (post project support available)

Starting to receive State Funding (subsidy)

HOW DID WE MAKE IT?



Additional financial support from City Government

Renovation of neigbouring areas where apartment buildings are already renovated

COVID-19

Quality of communication

E-MEETINGS DURING COVID-19



250

APARTMENT BUILDINGS

15 000 CITIZENS

ONLINE MEETINGS

30%

60%

10%

ZOOM

PLATFORMOS PAGALBA KELIASDEŠIMT KARTŲ PADIDINOME SUSITIKIMŲ SU GYVENTOJAIS SKAIČIŲ FIRST IMPRESSION ABOUT RENOVATION

Do not have opinion

DISAGREE

DISAGREE

KEY SUCCESS FACTORS IN SELLING PROCESS



COMPLEX RENOVATION OF NEIGHBOURING AREAS WHEN IT'S>50% RENOVATED APARTMENT BUILDINGS



185 APARTMENT BUILDINGS

53 NEIGHBOURING AREAS 17 000 RESIDENTS







MAIN CHALLENGES WE FACE IN SELLING PROCESS



EXAMPLE AFTER COVID-19: 1.5 YEARS PERIOD WITH 4 PROJECT MANAGERS TOTAL SUCCESS RATE: 35-40%



PRIORITIES FOR THE FUTURE



IMPROVE QUALITY IN CONSTRUCTION WORKS

IMPROVE QUALITY IN DESIGN

IMPLEMENTATION OF NEW TECHNOLOGIES

PREFABRICATED RENOVATION

CAN WE DO BETTER?



WHAT ABOUT ARCHITECTURE?







FAILURES









Sustainable demand. Is this even possible?



Yes, BUT...

Effective marketing

- Focus on target groups; constant communication
- Different approach during program implementation
- Smart response to external factors (COVID-19; rising energy prices)

Professional project managers

• Central certification; legal liability; proper education

Professional implementation body

There are no frequent changes institutions that implement programme

Regulations

• Less bureaucracy; stability; flexibility; tax reductions; effective voting procedures

Position of the municipality

Cover loan interest rate; cover the costs of technical documentation

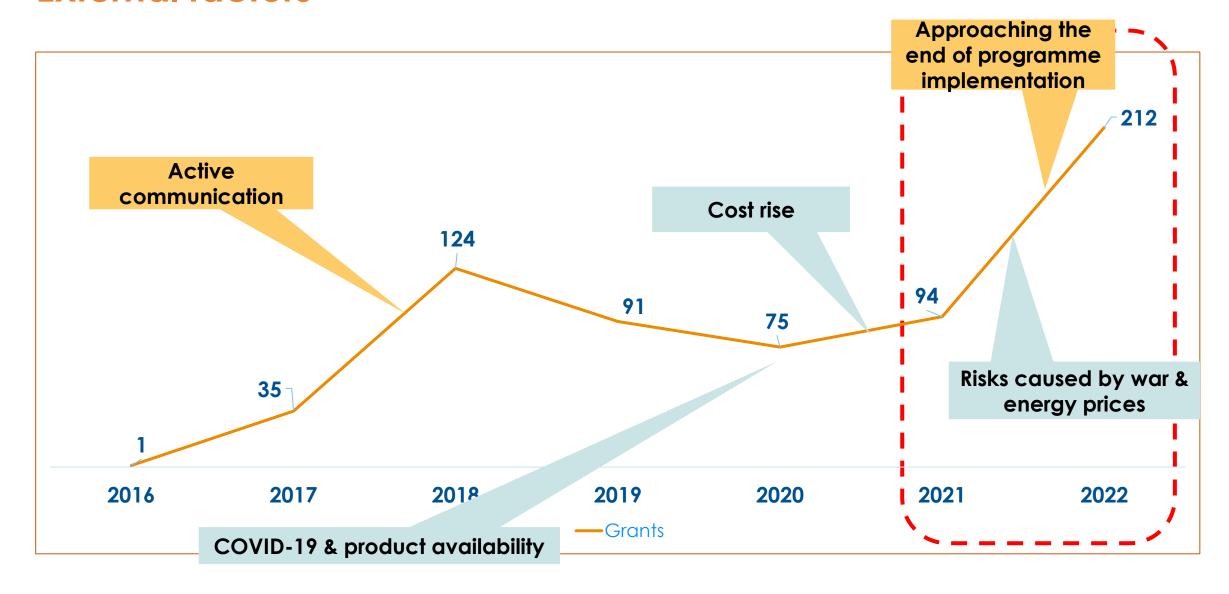
Competence Center

 Advice, assistance during preparation of technical documentation and implementation of project

Availability of support – all the time

• Resources should be funded from different sources – EU, national, local

Changes in number of approved grant applications: External factors



Vote «Yes»

- New families
- Middle class residents
- Educated residents

Vote «No»

- Pensioners
- Low-income residents

VOTING FOR RENOVATION

FINDING TARGET GROUP

Do not vote

- Those who don't care
- Renters
- "Sofa experts"

Broad range of marketing and communication activities

EXPERIENCE STORIES



Kāds bija process no idejas līdz renovētai mājai? Kādi ir ieguvumi?...

VIDEOS WITH FACTS



Atjaunojot savu daudzdzīvokļu namu, iegūsi nosiltinātu ēku, nomainīt...

pirms 38 nedēļām · 1,2 tūkst. skatījumi

RENOVATION STEPS



Pirmais solis ceļā uz renovētu māju ir dzīvokļu īpašnieku vienošanās un...

pirms 13 nedēļām · 1,3 tūkst. skatījumi

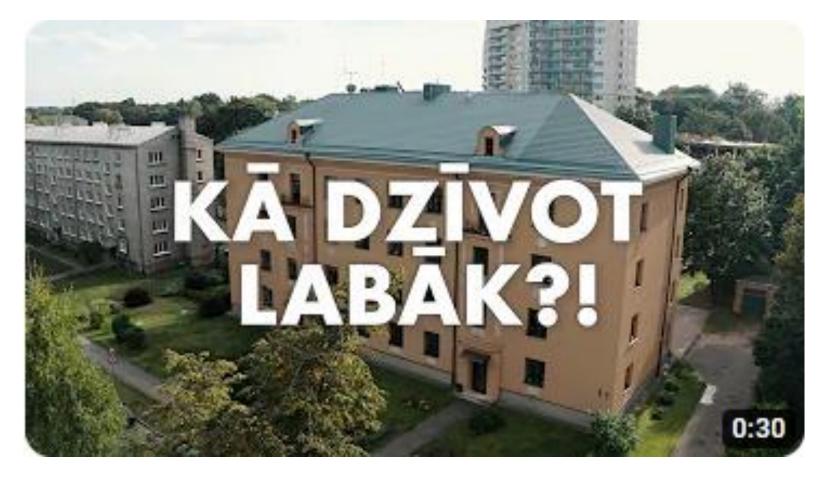
EXPERT VIDEOS



Annex: Examples of communication activities



Documentary in 3 parts "How to live better?": Short teaser (in Latvian)



https://www.youtube.com/watch?v=EJI7AFqJbgs

Documentary in 3 parts: "How to live better?" (in Latvian)







ALTUM Dokumentālo filmu triloģija "Kā dzīvot labāk?" 2. daļa

ALTUM Dokumentālo filmu triloģija "Kā dzīvot labāk?" 3.daļa

Part 1:

https://www.youtube.com/watch?v=lzsJRBnRQDg

Part 2:

https://www.youtube.com/watch?v=gSTaCKQ4XOc

Part 3:

https://www.youtube.com/watch?v=O33WTb5RNss

Promotional video: Follow the renovation process – from idea to renovation (in Latvian)



https://www.youtube.com/watch?v=Y05ISP3Ia04&
t=7s

TOP 10

Competition "The most energy-efficient building in Latvia" (since 2010)





Thank you!

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Thank you!

www.fi-compass.eu











