Results and recommendations from the fi-compass EAFRD managing authorities survey

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Survey respondents

Geographical distribution and main characteristics

In total 65 respondents out of 118 RDPs

Experience with EAFRD FIs in 2014-2020 programming period

A. The use of FIs was not considered 48%
B. An ex-ante assessment was conducted, but no instruments implemented 17%
C. An EAFRD instrument was implemented 35%
fi-compass support 2015-2021

Level of awareness and appreciation of the fi-compass products among EAFRD MAs

73% of managing authorities know at least some of the fi-compass products.
Study access to credit conditions for farmers and agri-food enterprises in 24 EU Members States

Knowledge of the product and level of appreciation

Were you aware of the publication of this study?

- Yes, we used it: 39%
- Yes, we have heard about it but I have not consulted it: 31%
- No, we were not: 30%

Usefulness of the publications for the respondents:
(Please rate 1 not useful, 5 very useful)

- EU summary report:
  - 1: 3%
  - 2: 10%
  - 3: 32%
  - 4: 39%
  - 5: 16%

- Reports by country:
  - 1: 3%
  - 2: 9%
  - 3: 9%
  - 4: 47%
  - 5: 31%

78% useful or very useful
Future fi-compass activities

Thematic areas and new financial instruments types

New types financial instruments for the sector to explore with the support of fi-compass

Key topics on which fi-compass support should focus in view of the new programming period (Please rate 1 not important – 5 very important)
What’s next for 2022-2023?
The new fi-compass offer: continuity and innovation

- **Awareness raising and capacity building events, delivered face to face and via digital platforms**
  - Targeting MAs but also financial intermediaries and other stakeholders in the private sector
  - Raise awareness on the new legal framework
  - Address specific topics, targets or policy areas
  - Facilitate knowledge sharing and peer-to-peer exchanges

- **Studies**
  - Access to credit and market assessment
  - Potential for new types of financial instruments
  - Focus on new policy priorities, such as climate action and green finance

- **Other guidance material**
  - Case studies
  - Factsheets and brochures
  - Videos and podcasts
Offer and features of the new fi-compass edition
Targeted coaching for EAFRD MAs 2022-2023

Scope of the coaching:
Support MAs in the preparation of the new CAP plans, e.g.:
- How to assess needs for FIs;
- Main features, pros & cons of different types of FIs;
- Showcase current experiences to inspire MAs;
- Explore new features and advantages of new legal framework (FIs in combination with grants, new eligibility rules, InvestEU, etc.)

How:
- Information exchange
- Video conferences
- Workshops

Targeted sessions based on:
- Level of knowledge/experience
- Specific areas of interest
- Preliminary analysis conducted by MAs