



Implementing ESIF loan and guarantee instruments

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Financial Instruments for Lithuania



JESSICA Holding Fund (2007-2013) – EUR 264m

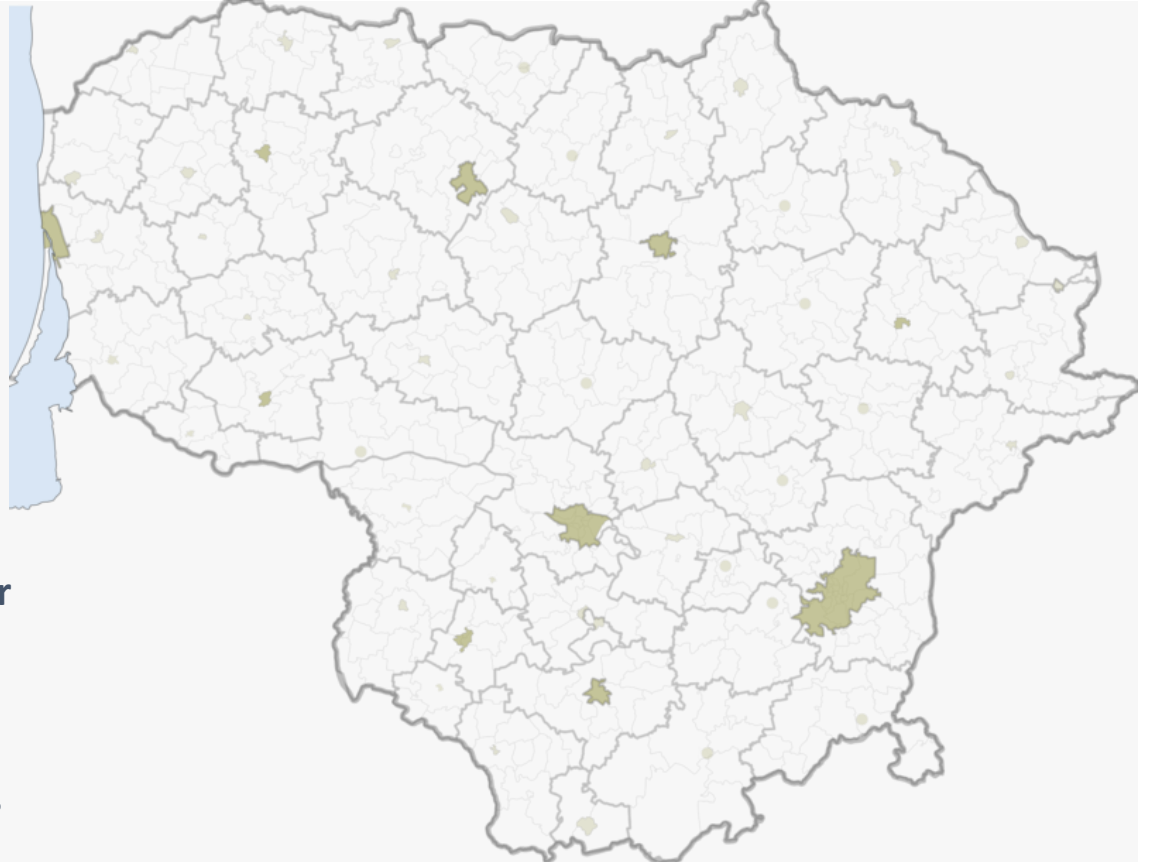
- Banks' own contribution – 30%
- Disbursements – 100%
- Multi-apartment buildings renovated – 1,050

Jessica II Fund of Funds (2014-2020) – EUR 318m

- Banks' own contribution – 57%
- Disbursements – 70%
- Multi-apartment buildings renovated – 1,015

Leveraged Fund (2014-2020) – EUR 500m

- EUR 100m guarantee instrument
- Expected multi-apartment buildings to be renovated – **over 1,500**
- Potential EFSI contribution
- Negotiations FIs under the Leveraged Fund ongoing.
- Guarantee Agreements expected to be signed in **July 2018**.



More than **EUR 1bn** loan agreements will be signed in total to support energy efficiency works in around **100,000** apartments in more than **3,500** multi-apartment blocks.



Financial Instruments for Poland 2007-2013

Urban Revitalization Projects

Pomerania – EUR 58.8m

- BOŚ (27%)
- BGK (73%)

Silesia – EUR 60.4m

- BOŚ

Westpomerania – EUR 32.5m

- BZ WBK (58%)
- BOŚ (42%)

Wielkopolska – EUR 78m

- BGK

Mazovia – EUR 45m

- BGK

- 5 Holding Funds in 5 regions
- 7 Urban Development Funds
- Full disbursement of available funds to Urban Projects **by the end of April 2016**
- Signed **166 Investment Agreements** amounting to **EUR 275m** (4 IAs under the revolving mechanism)

5 HF for the total amount of EUR 275m



Financial Instruments for Poland 2014-2020

Pomerania – EUR 64m

- Renewable Energy (23%)
- Energy Efficiency in residential buildings (49%)
- Urban revitalization (28%)

Kujawsko-Pomorskie – EUR 60m

- Renewable Energy (11%)
- Energy Efficiency in residential buildings (64%)
- Energy Efficiency in SMEs (25%)

Mazovia – EUR 46m

- Energy Efficiency in residential buildings (46%)
- Urban revitalization (54%)

Silesia (joint mandate with EIF) – EUR 178m

- Energy Efficiency in SMEs (19%)
- Urban revitalization (27%)
- Social economy (3%)
- SMEs (51%)

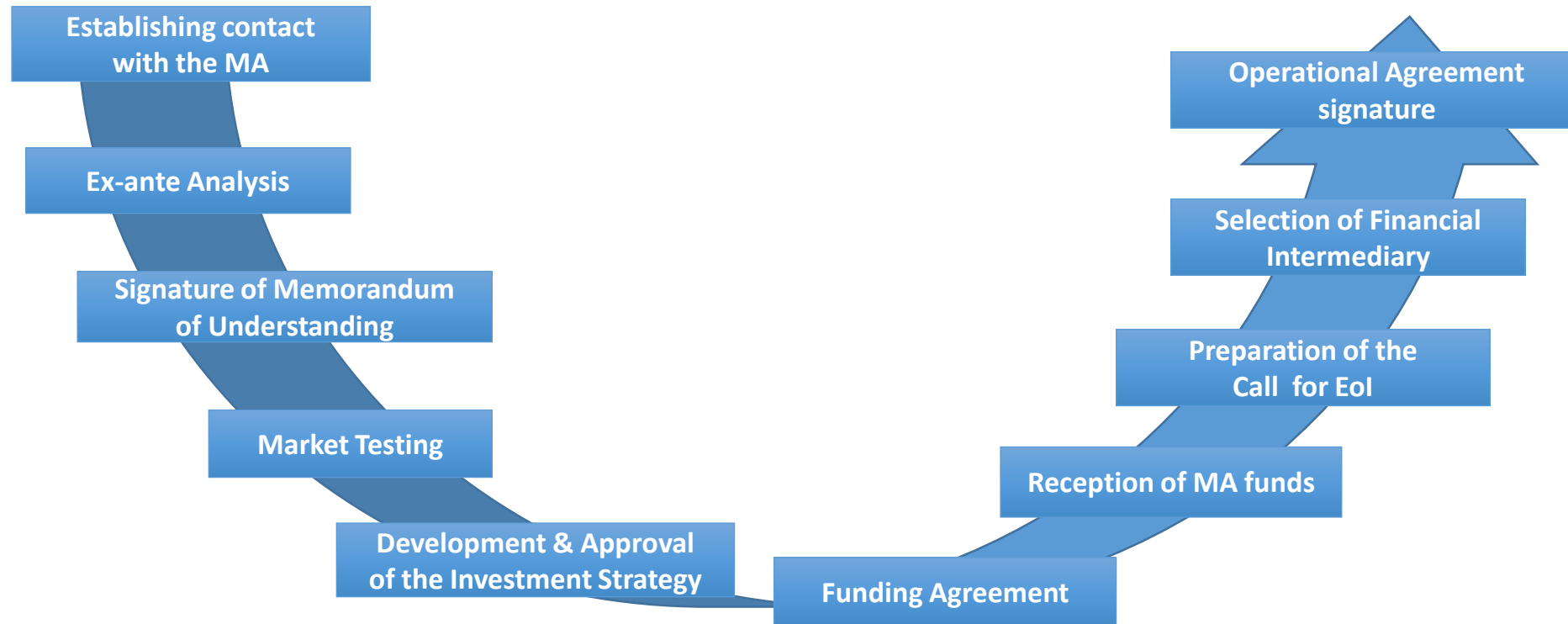
4 FoFs for the total amount of EUR 348m



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Fund of Funds origination and structuring phase



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