



CAP Strategic Plans - Programming a contribution to InvestEU

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InvestEU- overview

InvestEU consists of 4 so called windows:

Sustainable Infrastructure Window

The SME Window

The Research Innovation and Digitisation Window

The Social Investment and Skills Window

Each window consists of an EU and a Member State compartment

Operations can be submitted to InvestEU since 1 January 2021

General points – transfers and objectives

Up to 3 % of EAFRD can be transferred to InvestEU

Objective of investment must be in line with the objective(s) laid down in CAP Strategic Plan (CSP) regulation Art 6 and have been selected in the respective CSP

Amendment of the related CAP SP must be approved by **end of 2026 at the latest** to transfer back resources to the CAP SP and use them

Programming in CSPs

Justification in CSPs for contribution to InvestEU necessary

Contribution is used for the provisioning of the EU guarantee

Indication of specific objective to which funds will be contributed

In practical terms:

In SFC 2021 under each specific objective is a sub menu that allows for programming a contribution to the InvestEU MS compartment

Financial instruments under InvestEU are indicated in section 4.6 of CSP

Implementation I

The implementation follows InvestEU regulation

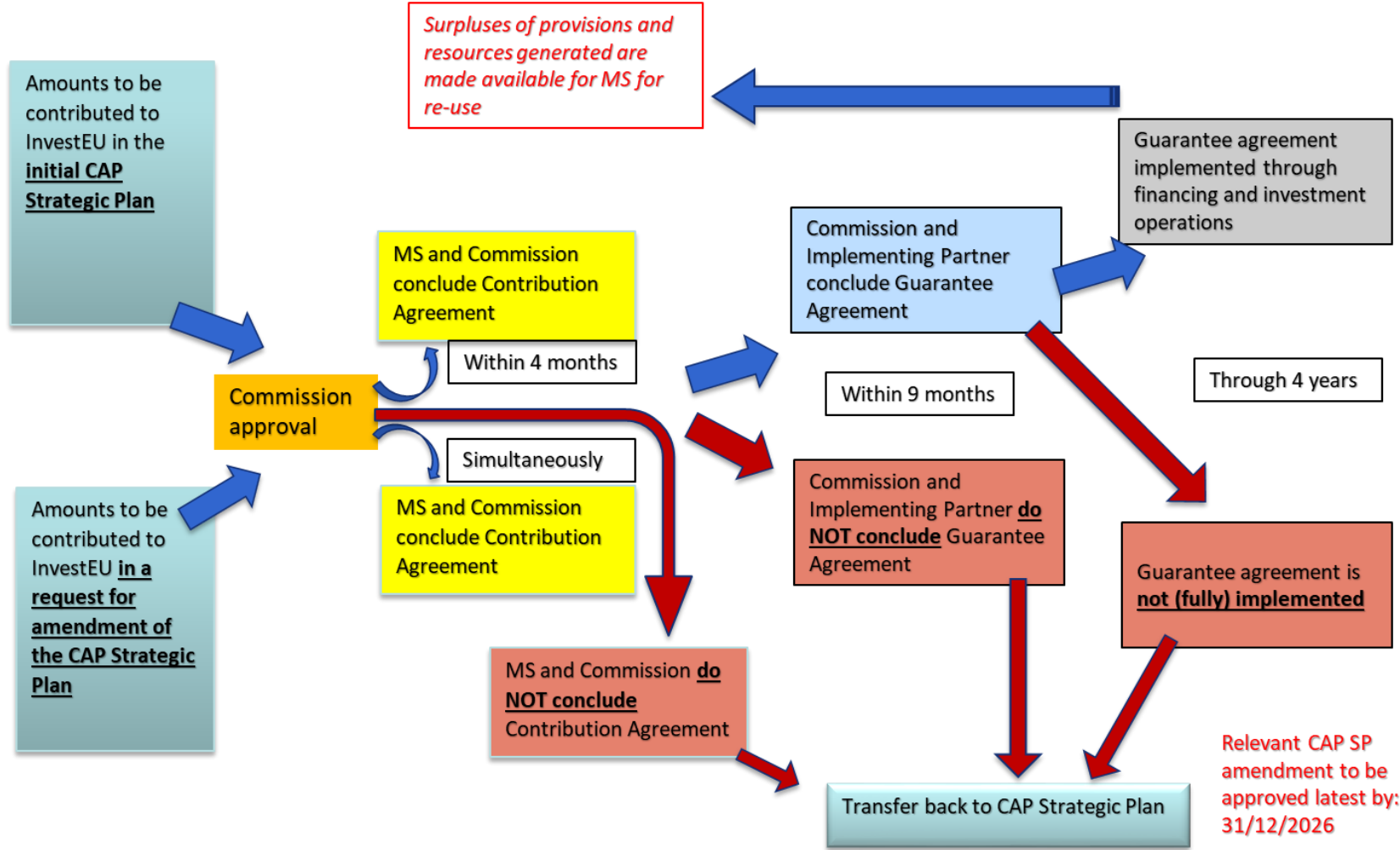
Implementation period is 2023-2027

Resources generated by (or attributable to) the amounts contributed to InvestEU shall support the same objective(s) via FIs or budgetary guarantees

MS shall determine the total amount contributed for each year

For the requests for an amendment of a CAP Strategic Plan, only resources of future years may be identified

Process and Timeline



Comparison of operations supported by

FI under EAFRD

FIs can be tailored

Requires more administrative capacity
of MA

InvestEU

standardised products

Less involvement of MS in
administration and control

Documents providing additional information:

Sustainability Proofing Guidance,

Climate and Environmental Tracking Guidelines

https://europa.eu/investeu/investeu-fund/about-investeu-fund_en



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