



## Financial Instruments under Individual Interventions

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# Overview

1. Financial Instruments and the CAP
2. Financial Instruments & CAP Interventions
3. Programming Financial Instruments
4. Key Points

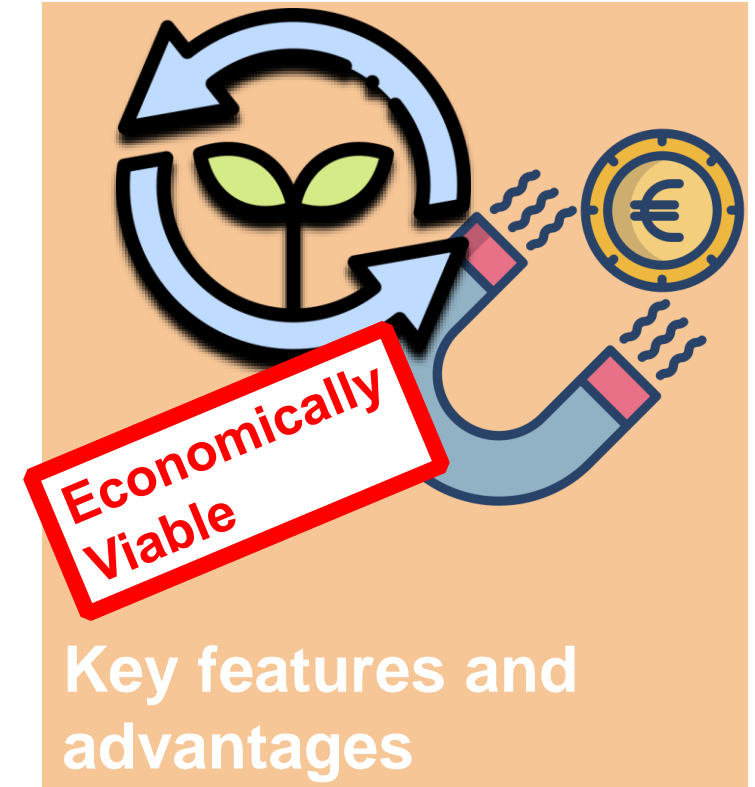
# 1. Financial Instruments and the CAP



Alternative policy delivery mechanism

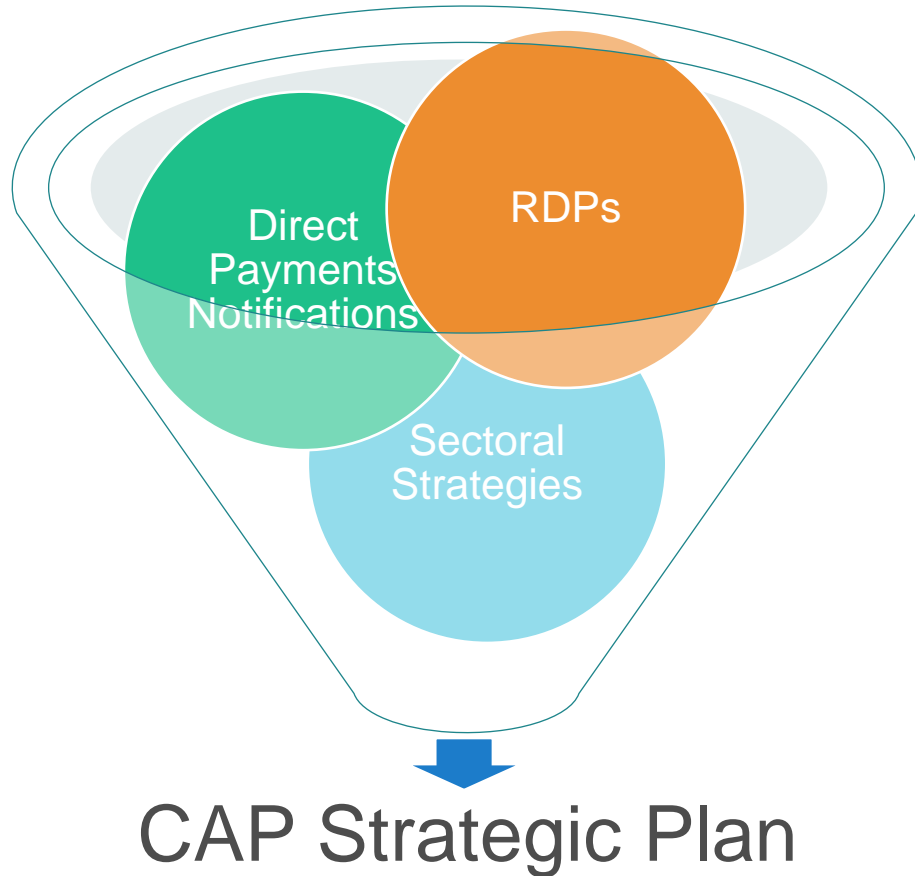


Range of objectives & beneficiaries



Key features and advantages

# 2.1 Financial Instruments & CAP Interventions



## RD types of intervention:

- Environmental, climate & other commitments
- Natural or other area-specific constraints
- Area-specific disadvantages resulting from certain mandatory requirements
- **Investments**
- **Installation of Young Farmers**
- **Risk Management**
- **Cooperation**
- **Knowledge Exchange**

## 2.2 Broader Scope of Investment Support

Including purchase of:

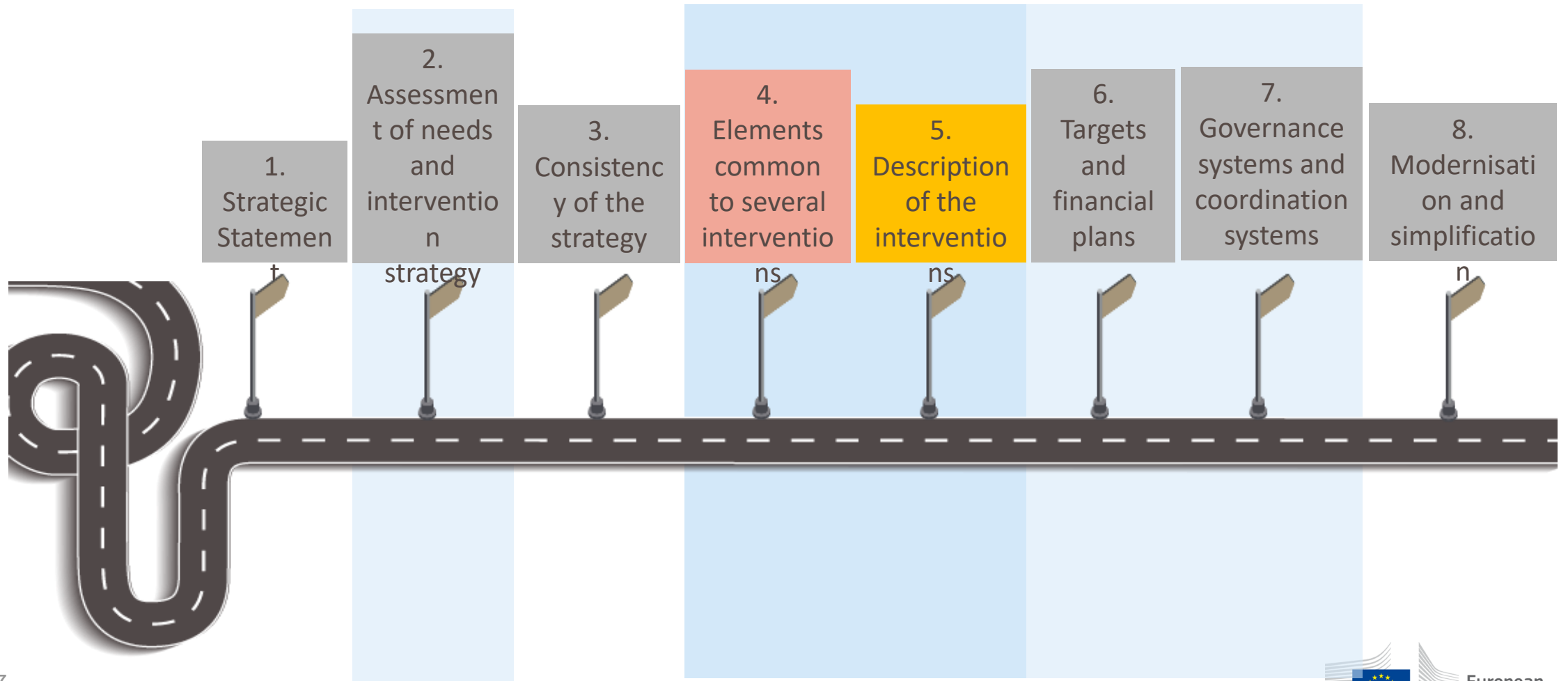
- Agricultural production rights
- Payment entitlements
- Animals, annual plants and their planting
- Large-scale infrastructure investments outside LEADER

## 2.3 Financial Instruments for Young Farmers

- Purchase of land with no limitation (exception)
- Support for working capital
- Up to EUR 100 000 to support the installation of young farmers through or in combination with financial instruments
- Possibility to set preferential loan conditions for young farmers and new entrants with higher risk profiles



# 3.1 Programming FIs: Where in Strategic Plans?





## 3.2 Programming FIs: General Principles

- No copying/paraphrasing from the legislation
- Certain programming requirements depend on programming choices
- Some discretion on where to put certain elements
- Separate descriptions of certain parameters for grants and FIs



# 3.3 Programming FIs: Common Elements

CAP Strategic Plan, Section 4.6

## General Description, including...



- Type of implementation
- Potential fund manager
- Type(s) of financial products
- Benefits for final recipients
- Territorial coverage
- Delegation of the role of the managing authority

## Justification



Based on SWOT analysis  
and needs assessment

## One-stop-shop



- Form of additional support
- Implementing mechanism
- Governance arrangements

# 3.4 Programming FIs: Individual Interventions

CAP Strategic Plan, Section 5

## Basic Elements

- Type of intervention
- Output indicator
- Territorial scope
- Specific objectives
- Result indicator(s)

## Design, Eligibility & Targeting

- ~~Selection principles~~
- Type(s) of final beneficiary
- Preferential conditions
- Eligible costs

## Financial Information

- Form of support
- Separate allocations and unit amounts
- Applicable support rates
- Methodology for calculation the average unit amount

**Same as for other interventions**

# 4. Key Points

- FIs only for economically viable projects/businesses
- Can be programmed under five RD types of interventions
- Some flexibilities
- Some specific programming rules
- No copy-paste, certain choices come with requirements, some discretion
- Section 4.6: General justification and description, (one-stop-shop)
- Section 5: Type(s) of final beneficiary, (preferential conditions), eligible costs, allocations and unit amounts, support rates, unit amount methodology



**Thank you!**

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