



Policy considerations on the use of Financial Instruments under the CAP

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Structural, economic and financial changes in EU agriculture

Overview of main FADN survey data indicators

Statistical factsheet - European Union - 27 countries (from 2020)

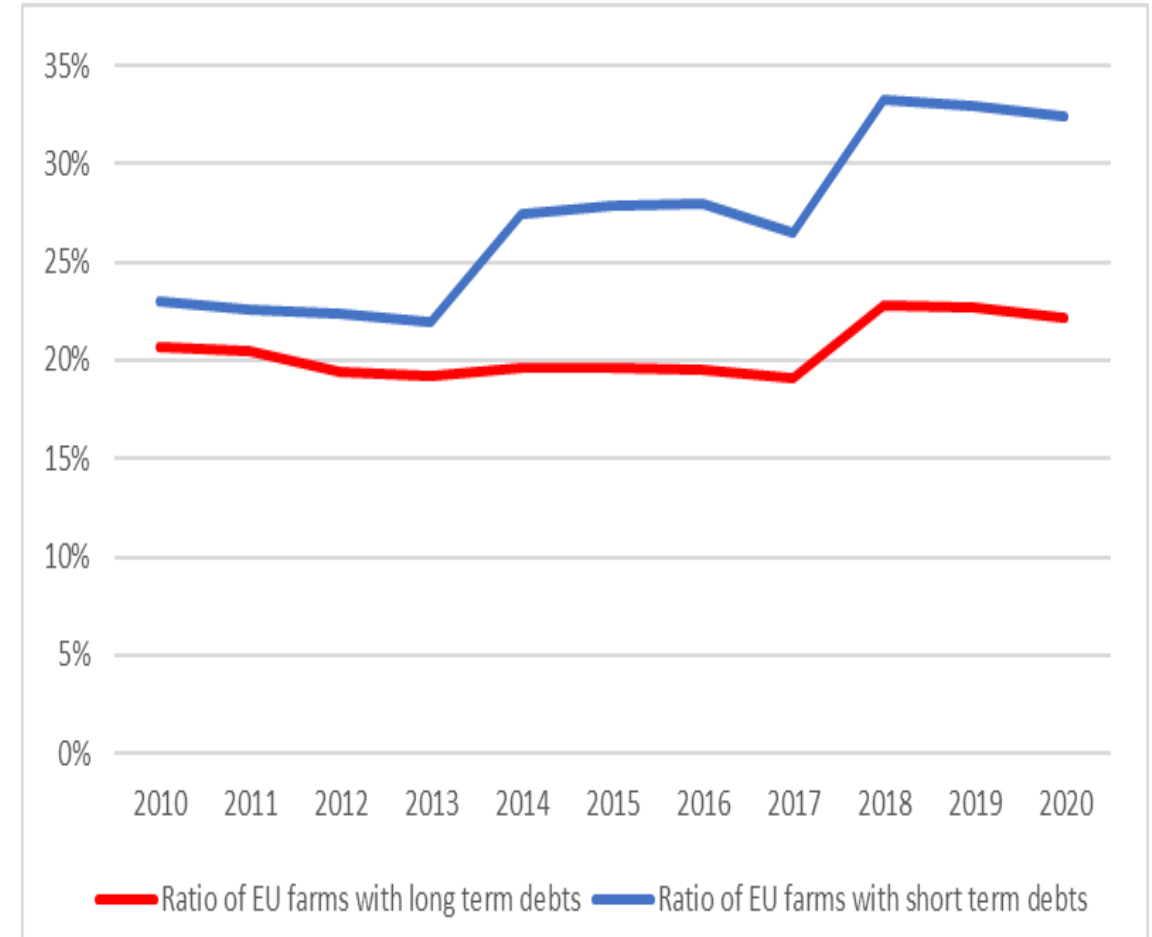
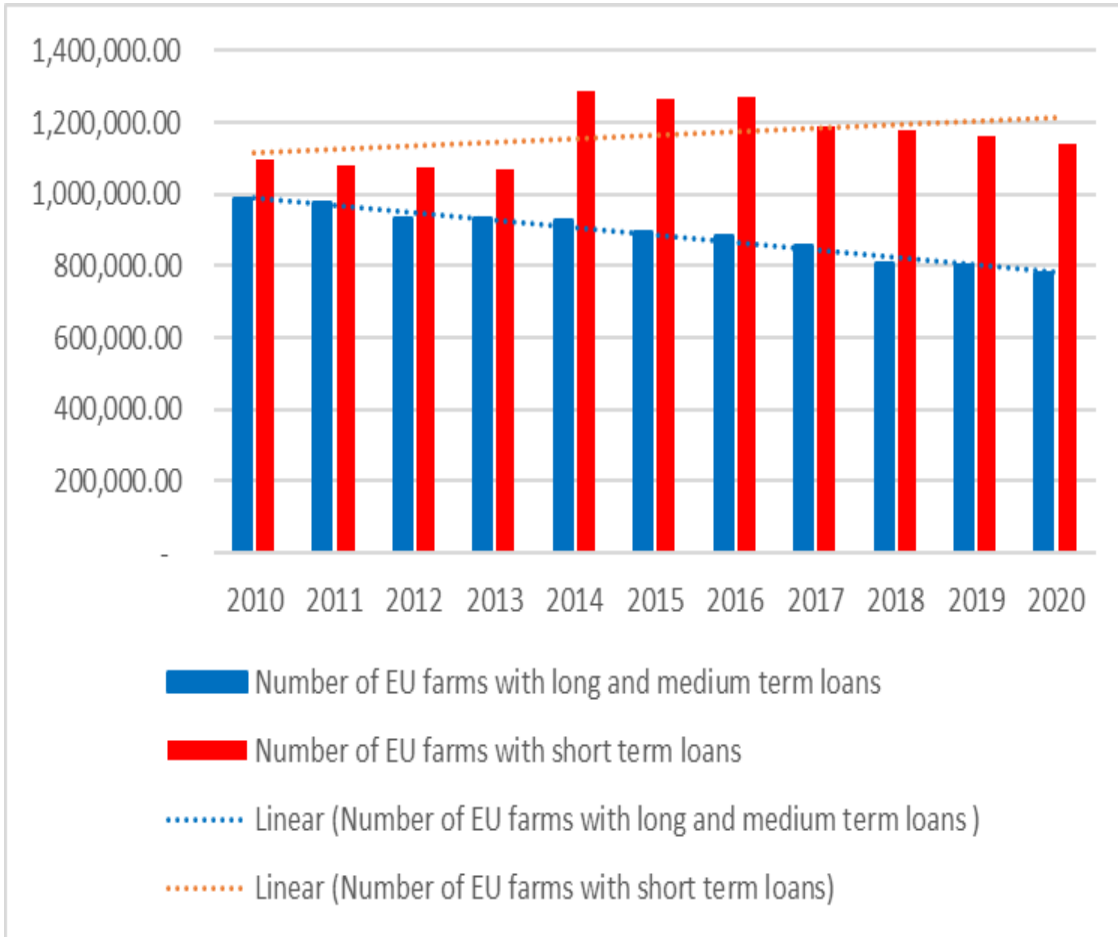
source: Eurostat, IFS 2010 and 2020

Indicator	Description	Unit	EU		change %
			2010	2020	
Structural indicators					
n. of farms		n	12,055,360	9,070,950	-25
n. of organic farms		n	184,130	324,160	76
area (UAA)		ha	158,963,770	157,414,160	-1
organic area (UAA, incl under conversion)		ha	5,974,230	13,064,620	119
average farm size		ha	13	17	32
average organic farm size		ha	32	40	24
farms by area size	from 0 to 4.99 ha	number (%)	8,466,930 (70)	5,785,440 (64)	-32
	from 5 to 19.99 ha	number (%)	2,200,640 (18)	1,910,550 (21)	-13
	from 20 to 49.99 ha	number (%)	741,450 (6)	695,220 (8)	-6
	from 50 ha and over	number (%)	646,310 (5)	676,100 (7)	5
farms by farm type	fieldcrops	number (%)	2,986,280 (25)	3,117,170 (34)	4
	horticulture and permanent crops	number (%)	2,697,100 (22)	2,158,320 (24)	-20
	cattle, sheep and goats	number (%)	1,828,110 (15)	1,250,820 (14)	-32
	pigs and poultry	number (%)	1,418,270 (12)	712,900 (8)	-50
	mixed and non-classified farms	number (%)	3,125,570 (26)	1,828,070 (20)	-42

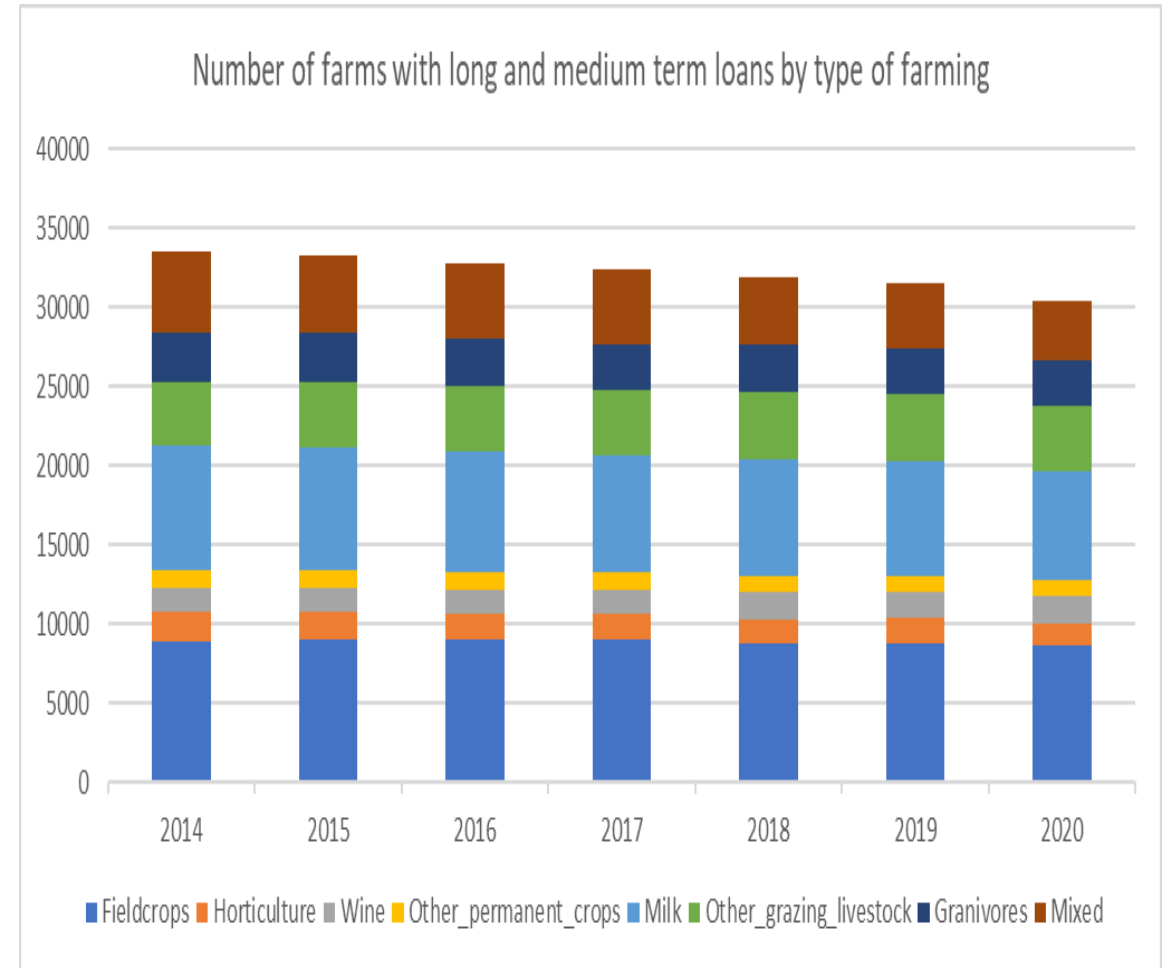
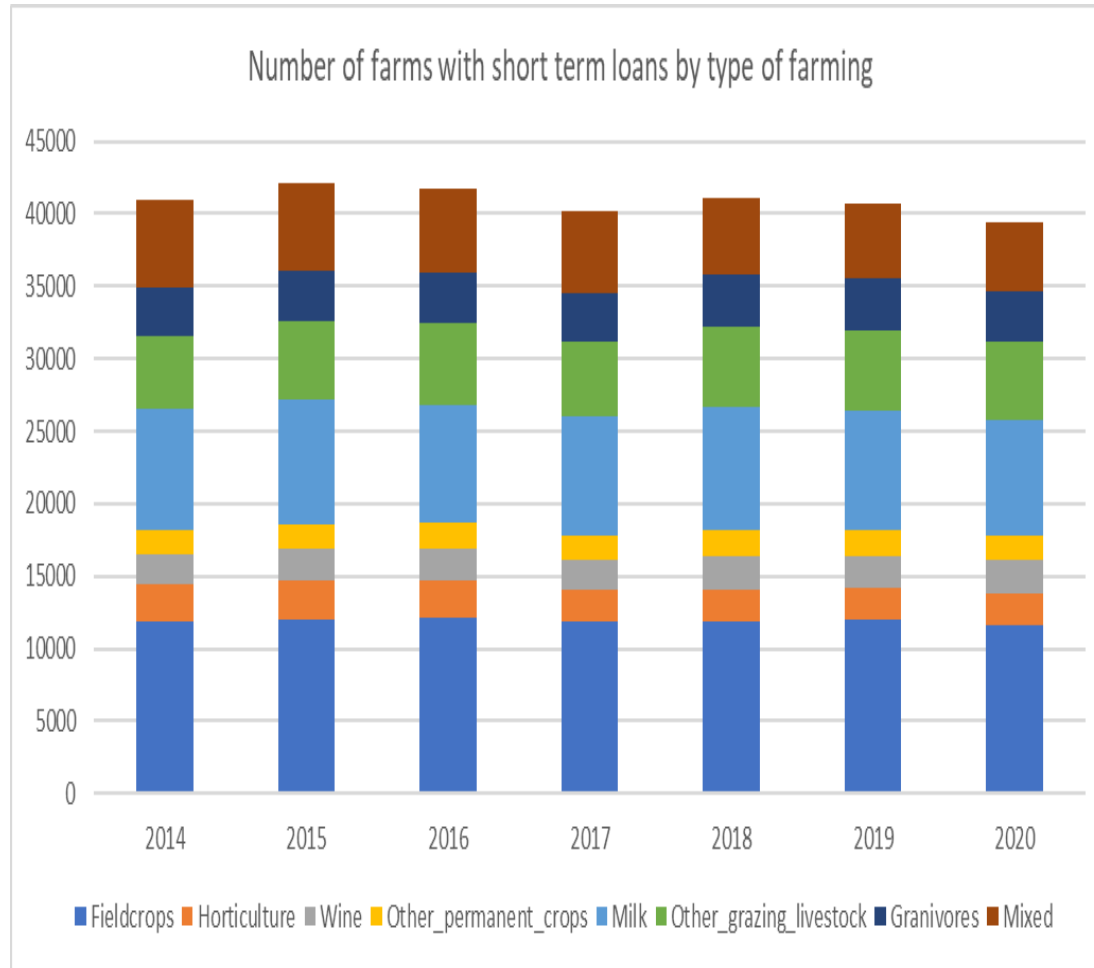
Statistical factsheet - European Union - 27 countries (from 2020)
source: Eurostat, IFS 2010 and 2020

Indicator	Description	Unit	EU		change %
			2010	2020	
Structural indicators					
farms by type of animals	bovines	number (%)	2,535,310 (21)	1,502,520 (17)	-41
	pigs	number (%)	2,872,680 (24)	1,181,040 (13)	-59
	sheep and goats	number (%)	1,412,210 (12)	866,830 (10)	-39
	poultry	number (%)	4,944,080 (41)	2,659,260 (29)	-46
land use (hectares)	arable land	ha (%)	97,977,090 (62)	98,093,810 (62)	0
	permanent grassland	ha (%)	49,940,320 (31)	47,963,710 (30)	-4
	permanent crops	ha (%)	10,666,450 (7)	11,137,950 (7)	4
	organic	ha (%)	5,974,230 (4)	13,064,620 (8)	119
farms by Standard Output classes	up to 7.999 euro	number (%)	8,869,470 (74)	5,948,240 (66)	-33
	from 8.000 to 24.999	number (%)	1,544,750 (13)	1,389,520 (15)	-10
	from 25.000 to 99.999	number (%)	1,045,680 (9)	1,036,700 (11)	-1
	from 100.000 to 249.999	number (%)	386,300 (3)	398,640 (4)	3
	from 250.000 and over	number (%)	209,130 (2)	294,200 (3)	41
Social indicators					
farms managed by women	women (AWU)	AWU (%)	3,406,810 (28)	2,867,450 (32)	-16
farms by manager age	less than 25 years	%	74,850 (1)	71,180 (1)	-5
	from 25 to 44 years	%	2,533,260 (27)	1,877,020 (24)	-26
	from 45 to 64 years	%	4,861,120 (53)	4,177,120 (53)	-14
	from 65 years and over	%	1,766,430 (19)	1,792,410 (23)	1
labour force (persons)	females	persons (%)	3,615,600 (38)	2,491,700 (33)	-31
farms by type of managers' training	practical experience only	number (%)	8,531,750 (71)	6,560,360 (72)	-23
	basic training	number (%)	2,702,030 (22)	1,584,240 (17)	-41
	full agricultural training	number (%)	821,580 (7)	922,710 (10)	12

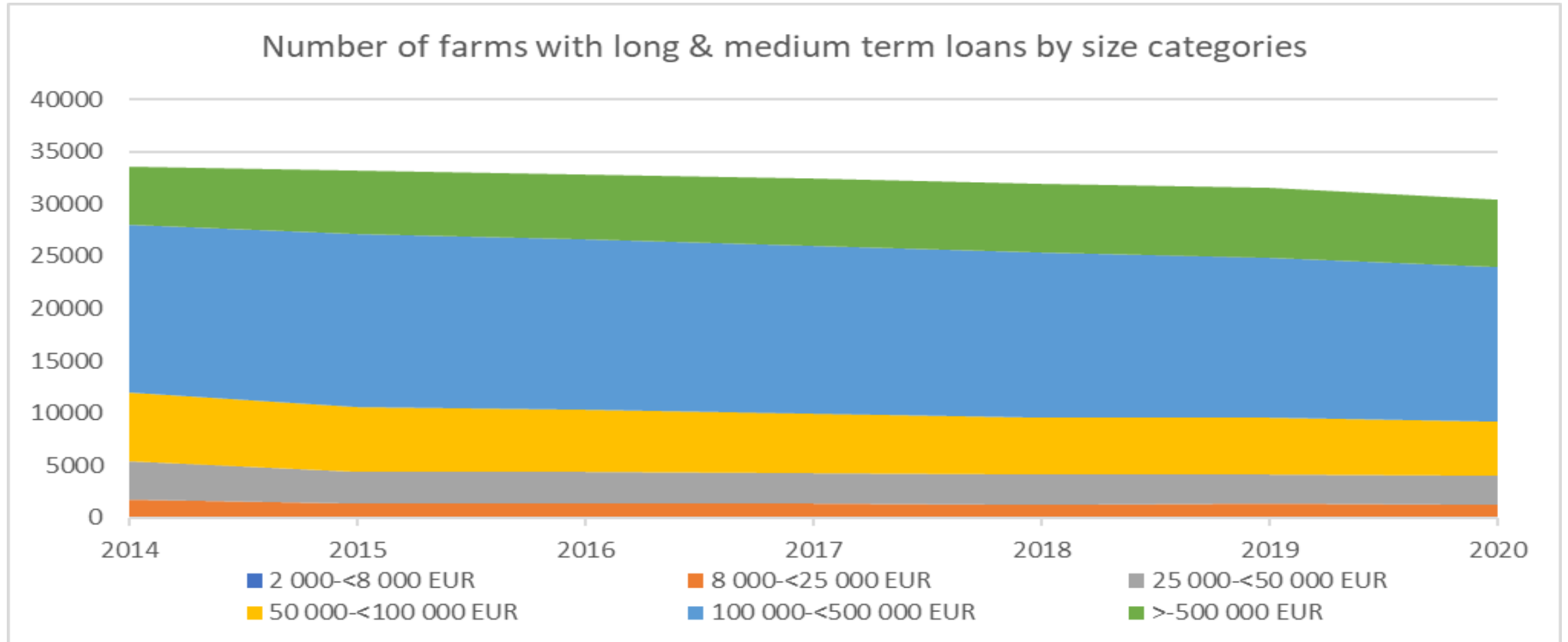
EU farms with various types of loans



EU farms with loans, by type of farming



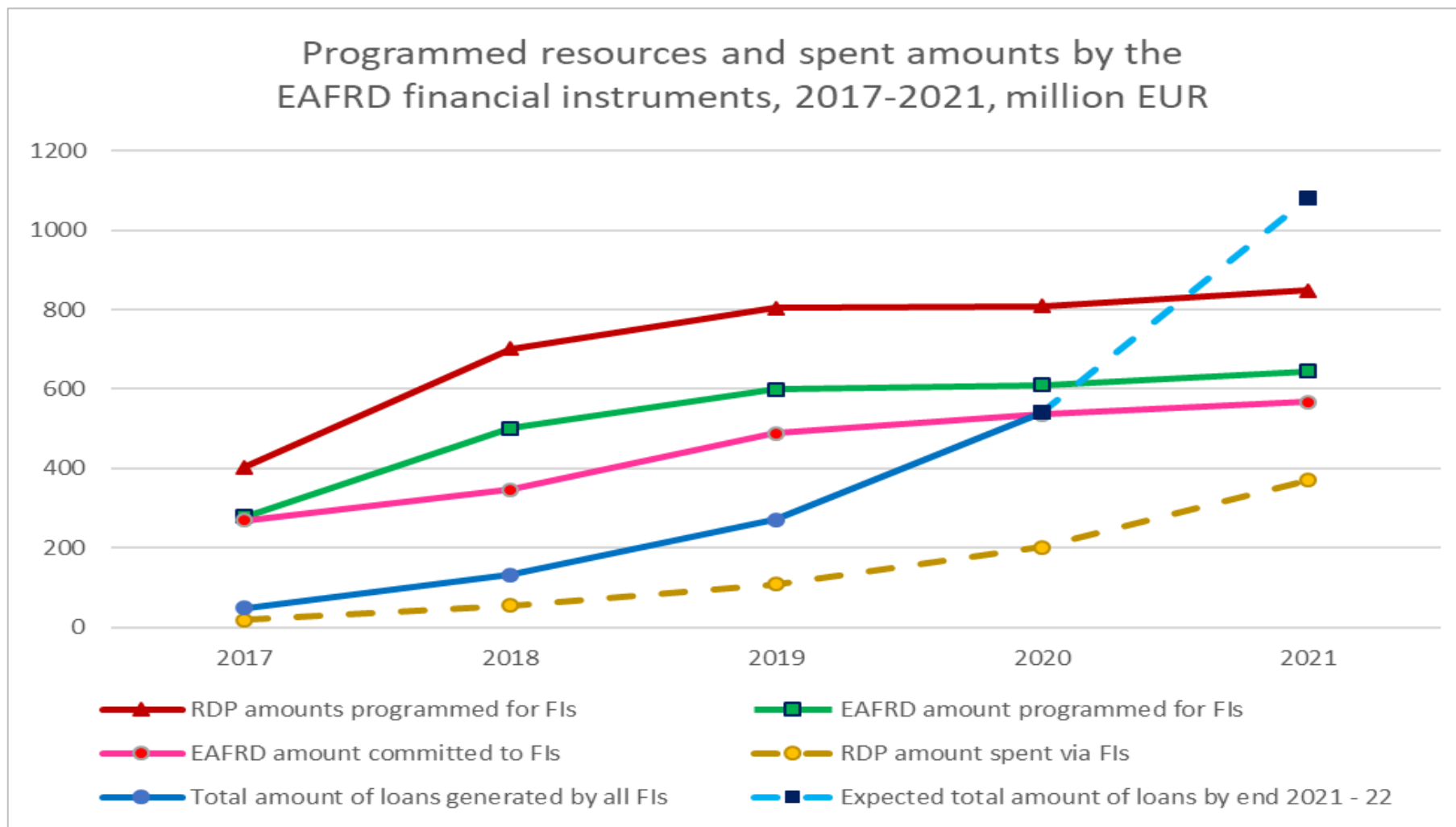
EU farms with medium and long-term loans, by farm size



The Implementation of EAFRD FIS

Based on data reported by MS

Programmed and spent money under EAFRD financial instruments in 2014-2022



Total amount of loans to final recipients:
€ 1.135 billion

New EAFRD data as of end 2022:
€ 649,8 million programmed
€ 426.4 million in DoE

Source: DG AGRI calculations based on various sources of information

EAFRD Financial instruments in the new CAP Strategic Plans 2023-2027

□ 12 Member States with FIs

- BG, EL, EE, ES, FR, HR, IT, LV, LT, PL, PT (Madeira), SK
- EUR 997 million total public support; EAFRD only: EUR 649.4 million
- All 12 MS supporting investments through FIs – EUR 884 million
- 6 MS with specific FIs for young farmers [BG, ES, FR, EL, LV, LT] – EUR 88 million

Start as of 2024 due to the transitional period

- Old RDPs may run by end 2025

The role of the EIB Group

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Overview of the importance for DG AGRI of the work with the EIB and EIF



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