Preparing for post-2020 – advancing with CAP Strategic Plans

Silvia Michelini, Directorate-General for Agriculture and Rural Development, European Commission

#ficompass
Status quo

Financial instruments in the 2014-2020 period
Status quo

29 programmes
13 Member States

Expected loans
EUR 2.0bn – 2.5bn

EUR 600m
EAFRD
Main policy principles

&

Content of the CAP Strategic Plans
The 9 CAP objectives and the main CAP reform policy principles

SIMPLIFICATION
Reduce administrative burden

PERFORMANCE BASED SYSTEM
Ensure policy results

BETTER TARGETING
Rules with better links to local realities

KEEP STRONG COMMON ELEMENTS
Keep a level playing field
Enhanced ambition
CAP Strategic Plans

- Needs Analysis
- Intervention Design
- Budget Allocations
- Milestones
- 9 CAP Objectives
Financial instruments in the 2021-2027 period
CAP Strategic Plan Template
8 chapters + Annexes:

1. Strategic Statement
2. Assessment of needs and intervention strategy
3. Consistency of the strategy
4. Elements common to several interventions
5. Description of the interventions
6. Targets and financial plans
7. Governance systems and coordination systems
8. Modernisation and simplification

• Need and potential for financial instruments is determined in the SWOT analysis
Financial instruments under the CAP Strategic Plan

1/ SWOT analysis

2/ Identification, prioritisation and ranking of needs

3/ Intervention strategy
   - Selection of the interventions and financial allocations
   - Targets for result indicators
   - Financial instruments / grants
Ex-ante assessment of financial instruments in 2021-2027: major content aspects

Block 1 – Market assessment

• Investment situations and investment needs – Market gap?

• Value added of FI, complementarity with other forms of support

• Proposed investment strategy, products to be offered, target group

• Expected results, contribution to policy objectives

Block 2 – Delivery and management
Financial instruments in 2021-2027 for agriculture and rural development

1. EAFRD FIs
   a) Programmed under the CAP Strategic Plans
   b) Need of a simplified ex-ante assessment

2. Contributions to InvestEU or MS window in InvestEU
   a) SME window
   b) Social window
   c) Sustainable Infrastructure window

3. National schemes