



## Preparing for post-2020 – advancing with CAP Strategic Plans

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 #ficompass

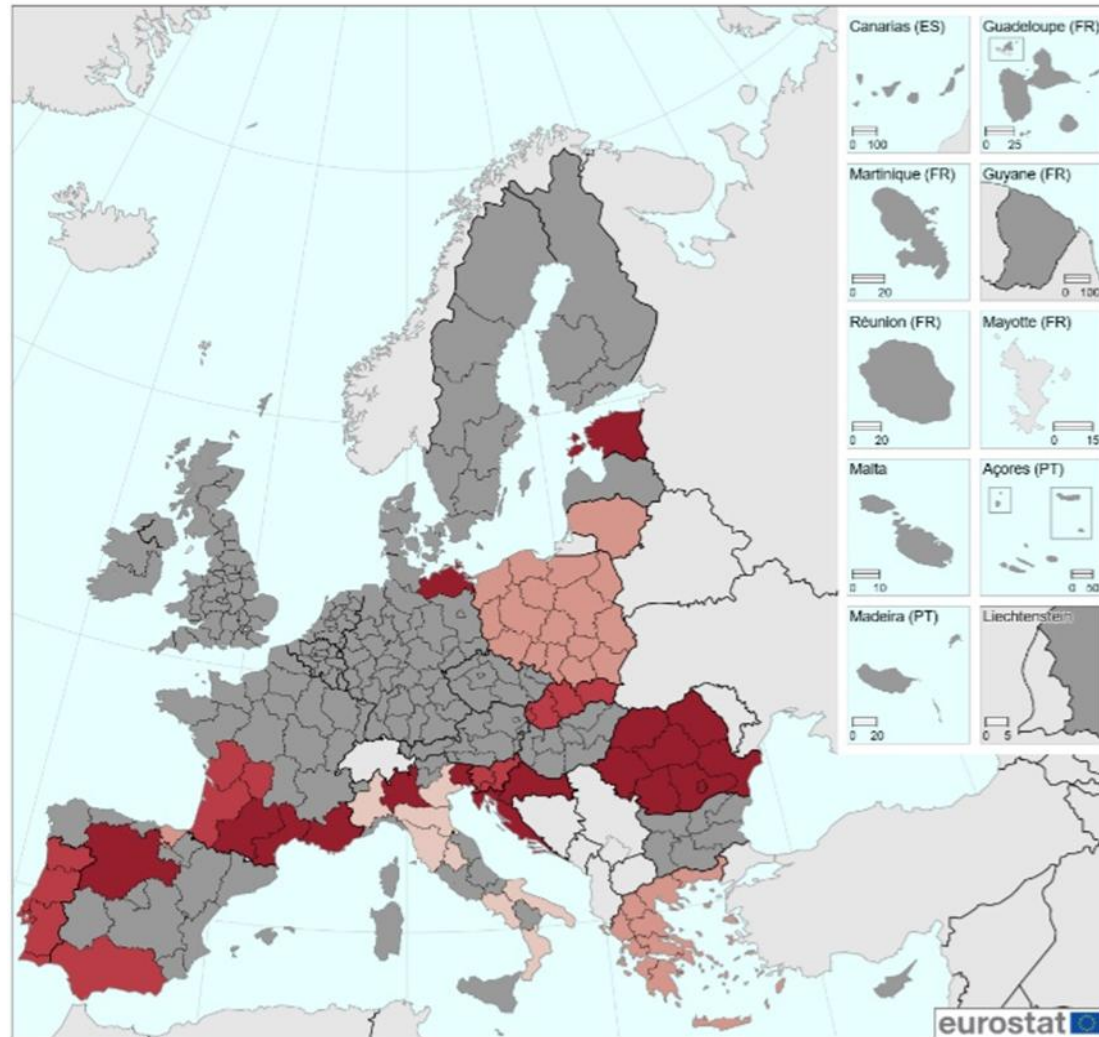




*Status quo*  
*Financial*  
*instruments in*  
*2014 -2020 period*

# Status quo

Status of EAFRD Financial Instruments 2014-2020  
March 2019



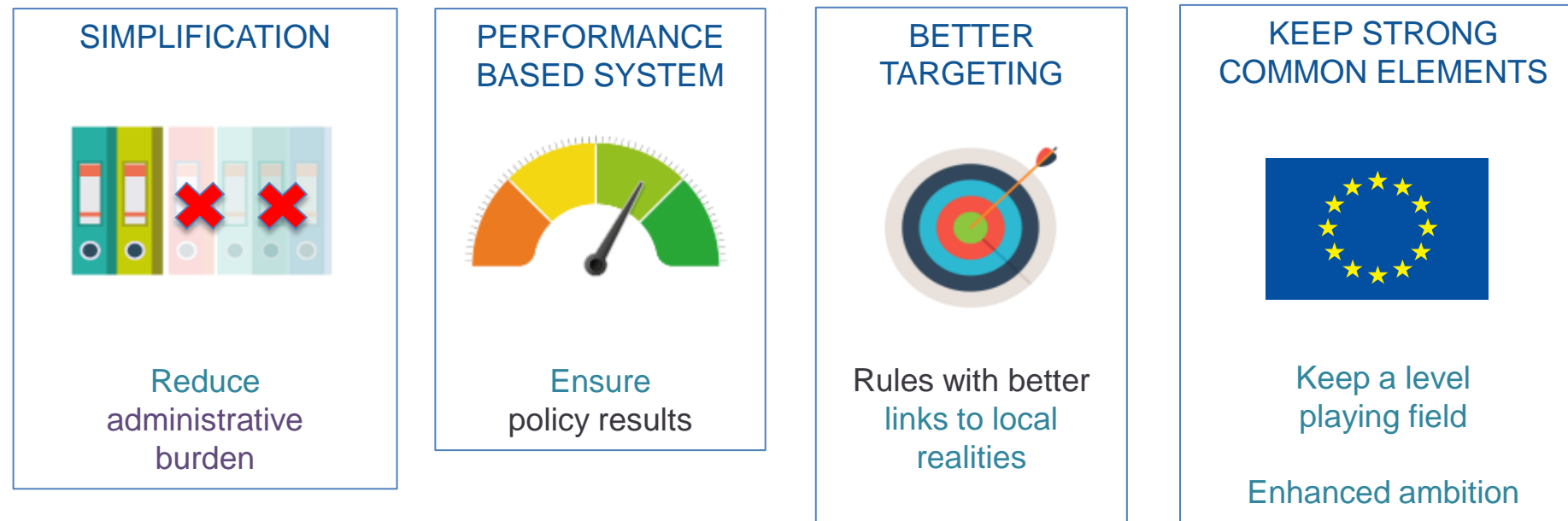
**29 programmes**  
13 Member States

**Expected loans**  
EUR 2.0bn – 2.5bn

**EUR 600m**  
EAFRD

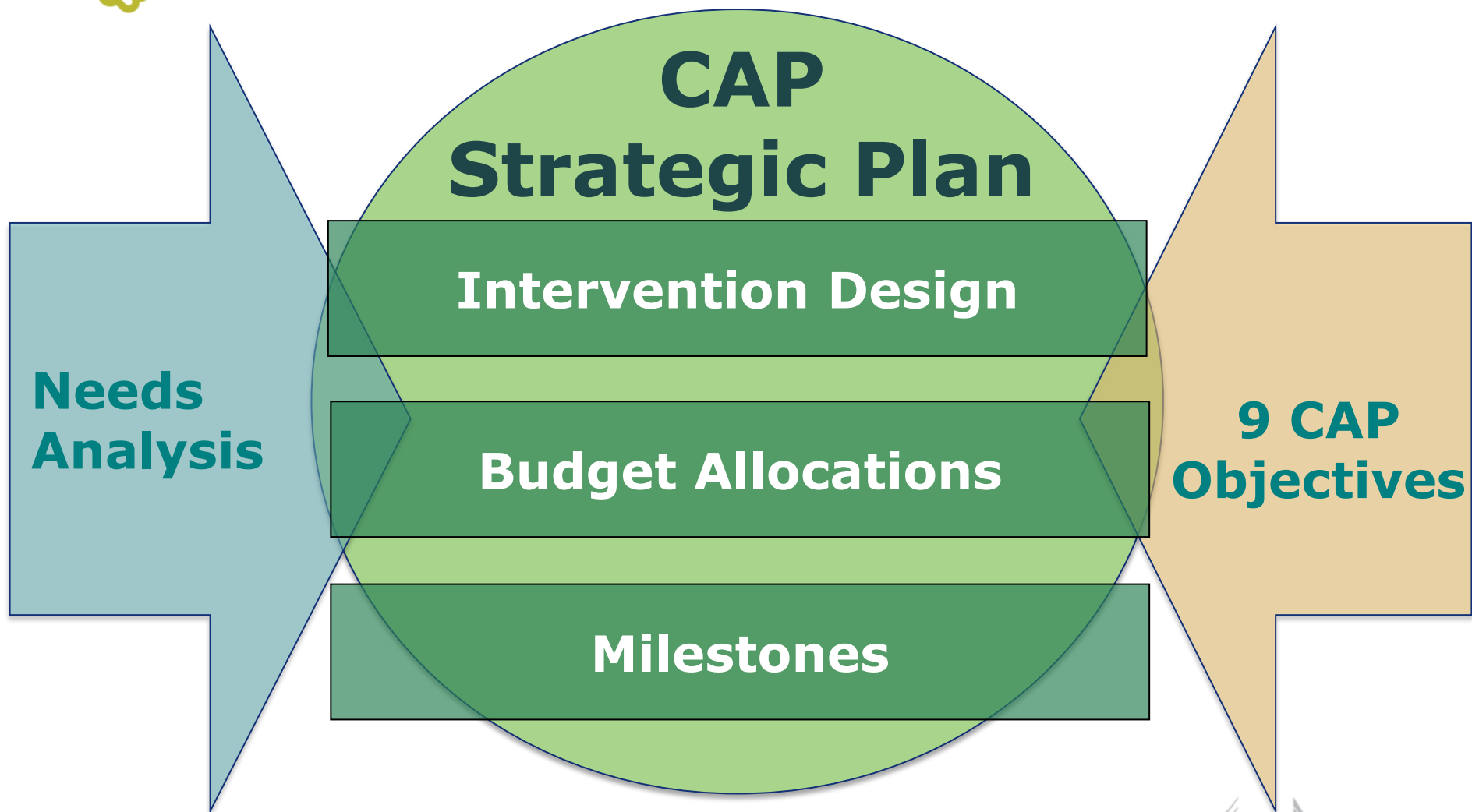
***Main policy principles  
&  
Content of the CAP Strategic Plans***

# The 9 CAP objectives and the main CAP reform policy principles





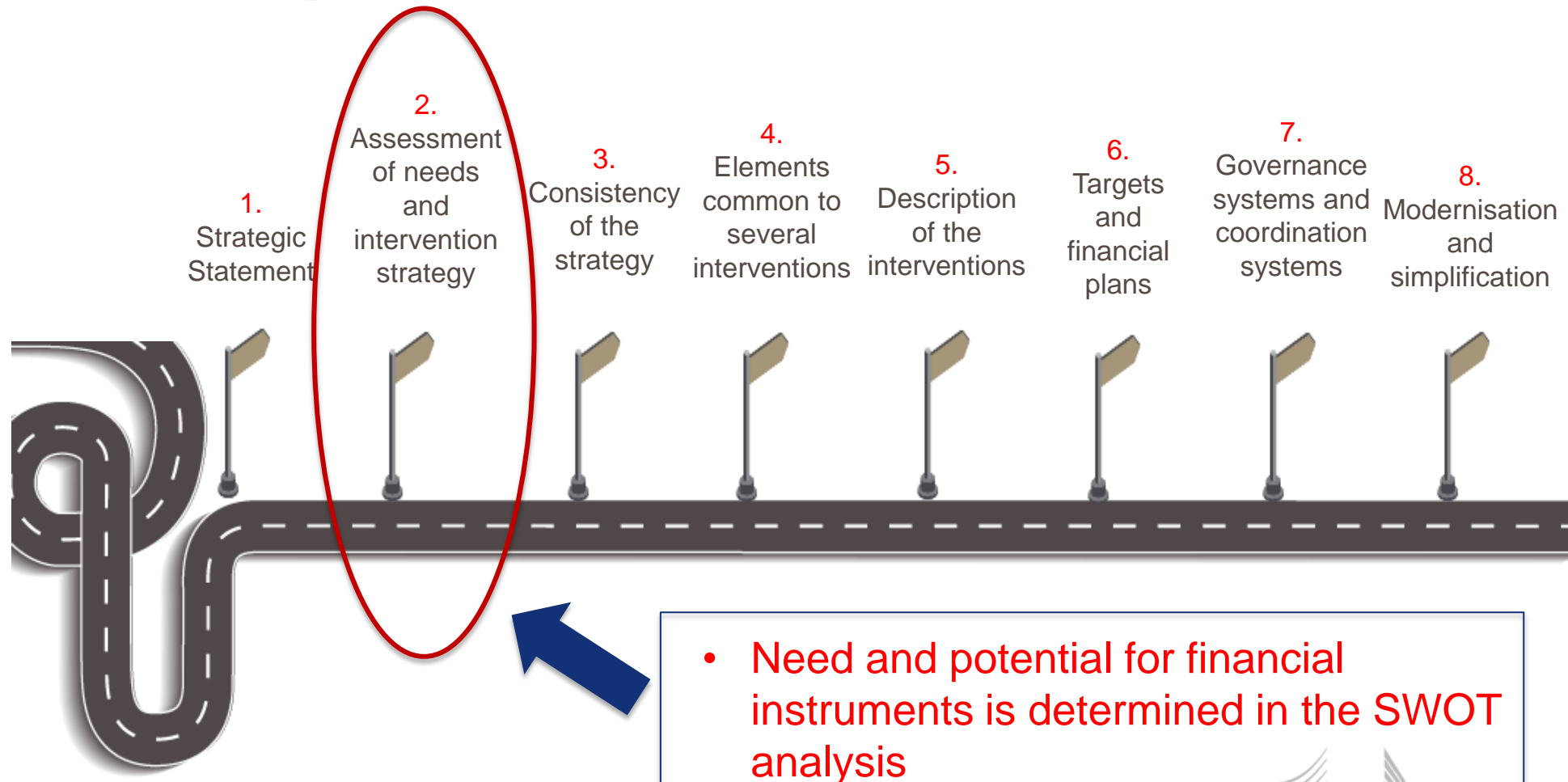
# CAP Strategic Plans



***Financial instruments  
in the 2021 -2027 period***

# CAP Strategic Plan Template

## 8 chapters + Annexes:





# Financial instruments under the CAP Strategic Plan

1/ SWOT analysis



2/ Identification, prioritisation and ranking of needs



3/ Intervention strategy



*Selection of the interventions  
and financial allocations +*



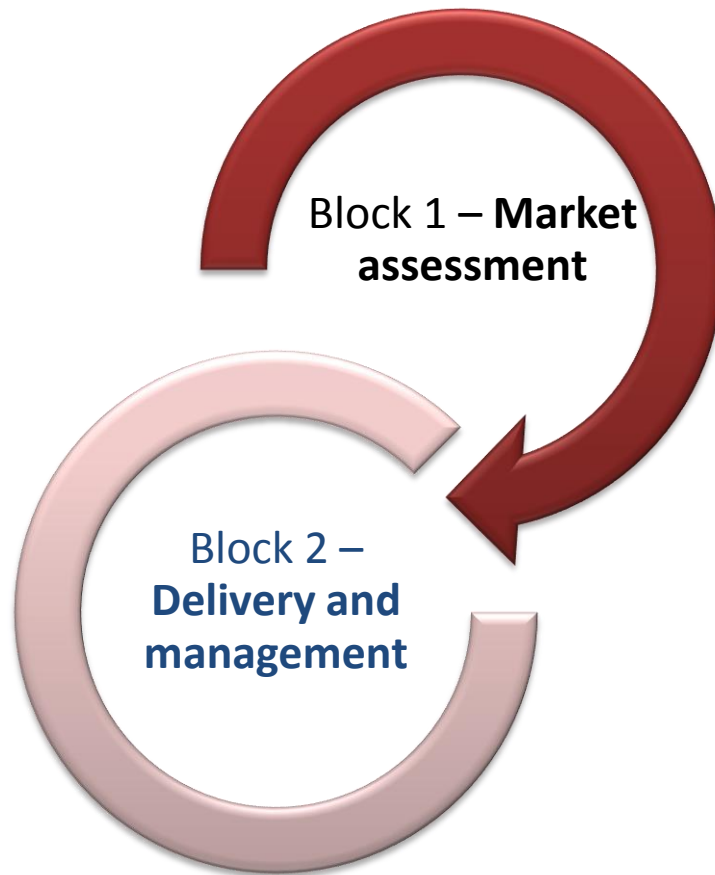
*Targets for result  
indicators*

**Financial instruments / grants**



European  
Commission

# Ex-ante assessment of financial instruments in 2021-2027: major content aspects



- Investment situations and investment needs – Market gap?
- Value added of FI, complementarity with other forms of support
- Proposed investment strategy, products to be offered, target group
- Expected results, contribution to policy objectives

# Financial instruments in 2021-2027 for agriculture and rural development

## 1. EAFRD FIs

- a) Programmed under the CAP Strategic Plans
- b) Need of a simplified ex-ante assessment

## 2. Contributions to InvestEU or MS window in InvestEU

- a) SME window
- b) Social window
- c) Sustainable Infrastructure window

## 3. National schemes



financial instruments capacity building Farming  
Rural development funding agreement EU guidance  
added technical support co-financing ex-ante assessment final  
value seminars governance intermediaries recipients  
leverage EAFRD fi-compass investments case studies  
Agriculture thematic objectives Targeted coaching  
business plan equity  
advisory services RDP guarantees life cycle combination  
of support  
conferences banks revolving microfinance CAP  
fund of funds loans managing authorities factsheets  
DG AGRI Agricultural products investment strategy EIB Group