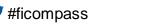




Frank Lee, European Investment Bank







# Advising for social investments so far

Toolkit for the 2014-2020 Multiannual Financial Framework



# **fi-compass** - support to the ESF community:

- Case studies and knowledge sharing events MAs peer discussion on specific topics
- Capacity building to MAs
- Guidance material such as:
  - Financial instruments for microfinance
  - Supporting the development of Social Finance Ecosystems
  - Crowdfunding and ESF opportunities
  - State aid applied to ESF



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Supporting the development of Social Finance Ecosystems

in Member States under ESF
Lessons learned from the Portuguese





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Crowdfunding and ESF

for managing authorities

opportunities: future perspectives

#### Advising for social investments in the future

2021-2027 Multiannual Financial Framework



#### fi-compass 2021-2027

Building on the 2014-2020 experience, renewed support to FIs under ESF+ shared management:

- Workshops and events, with focus on active involvement of microfinance and social finance providers
- Tailored capacity building to managing authorities
- Studies and other guidance material specific for ESF+ content

#### **InvestEU**

4 advisory initiatives will support the implementation of the Social Investments & Skills Window:

- Microfinance & Social Enterprises
   Finance
- Impact Investing and Social Outcomes Contracting
- Skills & Education
- Social Infrastructures and Services







### Thank you!

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