



fi  compass



fi-compass

Patricia B. Llopis

Advisory Services

Banco Europeo de Inversiones





Financial intermediaries

Equity

Loan

Guarantee

Ex ante assessment

Combination of support

Tailor made

Fund of Fund structure

Phased payments

Management cost and fees

Working capital



fi compass

fi-compass

Patricia B. Llopis

Advisory Services

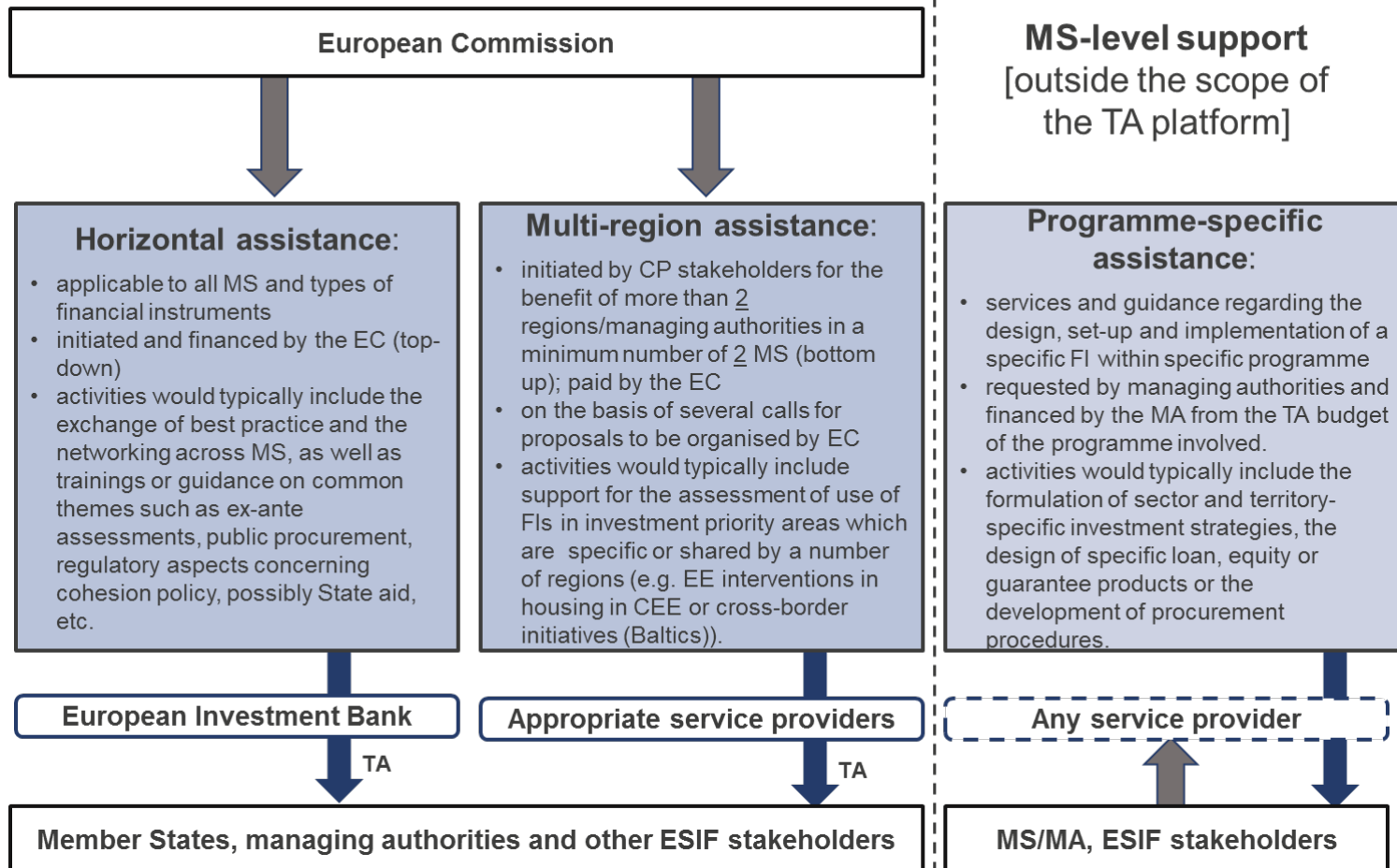
Banco Europeo de Inversiones



Reminder: fi-compass is designed as a catalyst



Two forms of assistance delivery under *fi-compass*



upstream / generic

>>> >>> >>> >>>

downstream / tailored



What does *fi-compass* offer?

1

Step-by-step process guidance and manuals

throughout the entire FI life cycle consistent with regulatory provisions, evidence-based practice and the realities of ESIF Managing Authorities. This includes ESI Fund-specific guidance.

► ***fi-compass offers:*** *Information brochures, Handbooks, Case studies and examples of practice, audio-visual materials*

2

Learning opportunities

to further the necessary understanding & skills in the market

► ***fi-compass offers:*** *Face to Face Training and E-learning opportunities*

3

Awareness raising and networking

for Managing Authorities, the general public, potential bodies implementing FIs, private and public investors interested in co-investment opportunities, entrepreneurs or enterprises, or for other potential final recipients.

► ***fi-compass offers:*** *Public events (EU conferences, thematic seminars/workshops, networking events), but also promotional campaigns (social media), etc.*

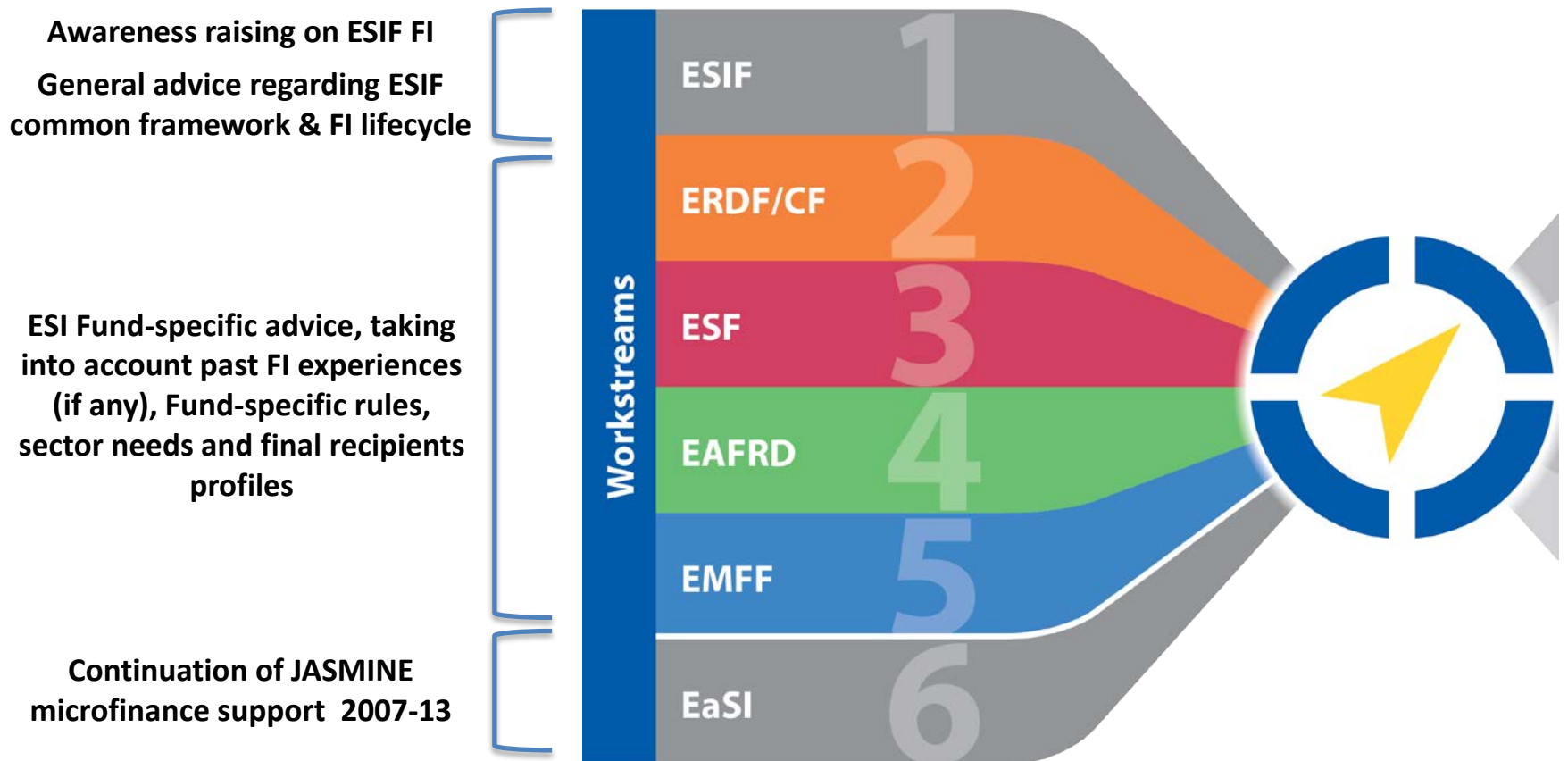
4

Access to a single knowledge hub

to ensure (timely and targeted) availability of information and methodological advice.

► ***fi-compass offers:*** *Knowledge Management Hub (web portal), Newsletters, FAQ, specific publications, etc.*

How is *fi-compass* delivery structured?



Distinct *fi-compass* work streams

fi-compass events calendar



- **FI promotion, networking, exchange of experiences and learning**
- **Different types of events**
 - Member State-specific events; 1 per MS, up to 80 participants
 - ESI Fund-specific seminars (ERDF/CF; EAFRD; ESF); series of 3 events for each ESI-Fund in different EU locations, up to 100-120 participants
 - EU conferences (ESIF general; EAFRD; ESF): 1-2 day events, up to 300 participants
- **Registration to be gradually opened on *fi-compass* website**





fi  compass

Thank you

www.fi-compass.eu

