



# FRANCE – State of play

## Financial instruments implementation

March 2016

*Cristina Wallez-Cuevas / CGET*



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# 2014-2020 : provisions for Financial instruments

*Programmes analysis*





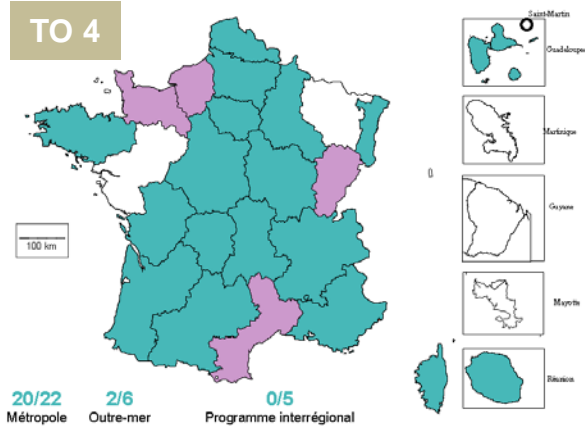
## KEY POINTS

- Around **EUR700 M** potentially provided for Financial instruments  
*Corresponding to 5% of total ERDF and ESF (not including technical assistance)*
- **27 programmes**
- 8 thematic objectives
- 3 Funds concerned (mainly ERDF, EARDF and SFE)

# Provisions by thematic objectives and by region



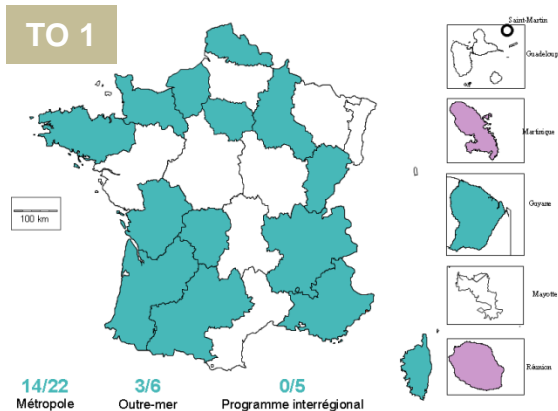
## Low-carbon economy



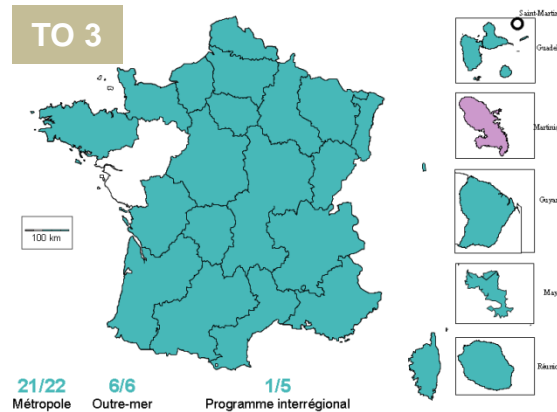
**EUR159,40M**  
9% of total ERDF-ESF

- One single region has decided not to implement financial instruments with ESIF funds (Pays de la Loire)
- **Concentration of funding on thematic objectives 3 and 4.**

## Research, development, innovation



## SMEs competitiveness



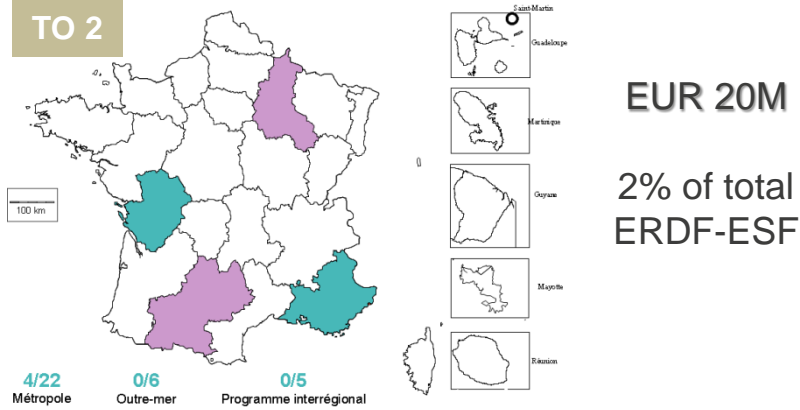
**EUR 472,90 M**  
16% of total ERDF-ESF



# Provisions by thematic objectives and by region (2)



## Information and communication technologies

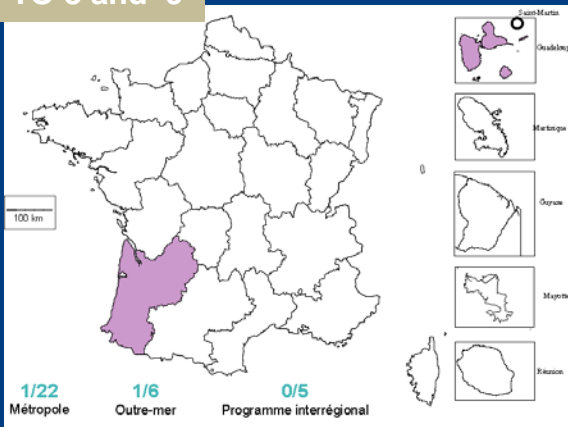


## Environment and resource efficiency



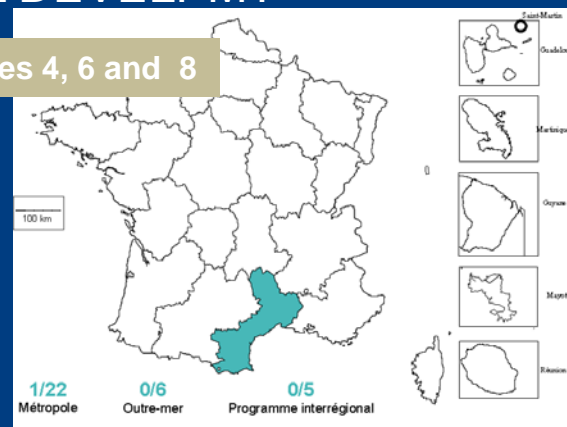
## EUROPEAN SOCIAL FUND

**TO 8 and 9**



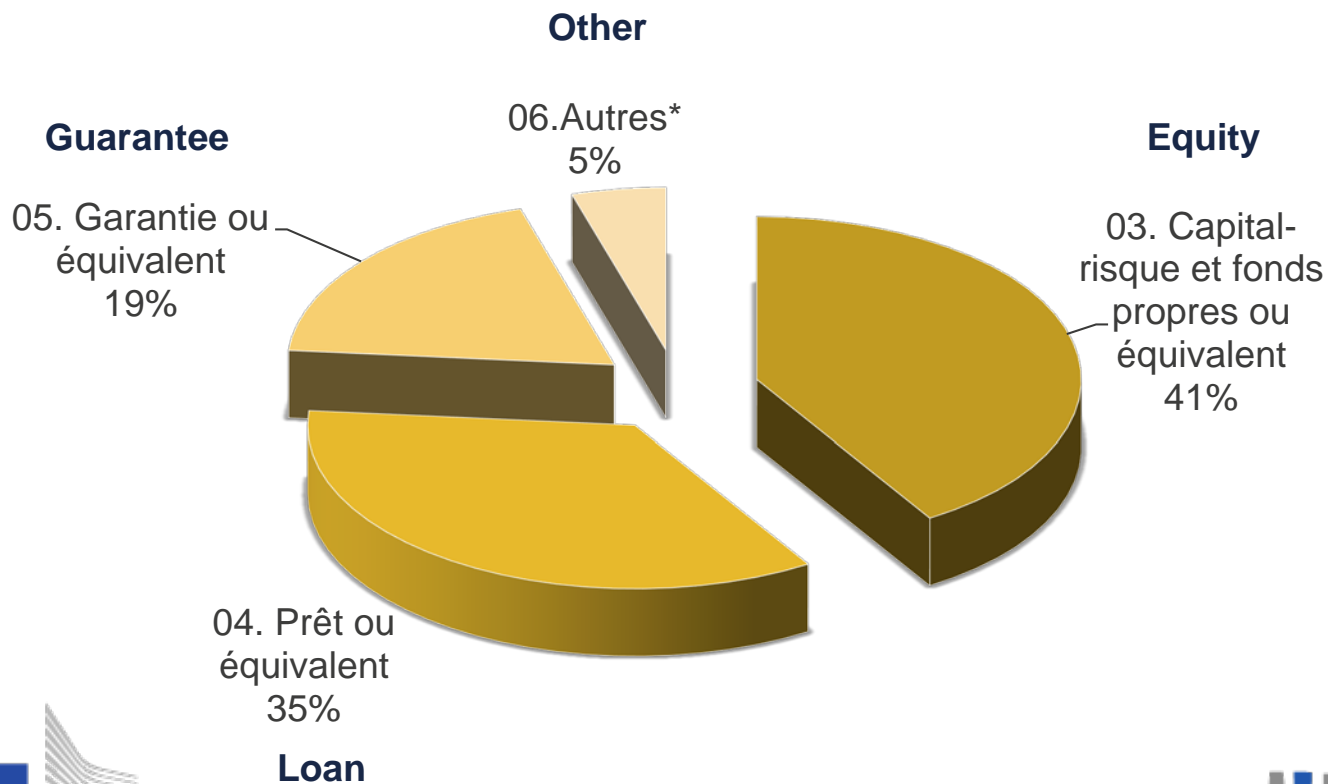
## EUROPEAN AGRICULTURAL FUND for RURAL DEVELOPMENT

**Measures 4, 6 and 8**



**EUR 15M**

# Provisions by type of instruments



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# Financial instruments implementation

*State-of-play - France 2015*



State-of-play: ex ante  
assessment



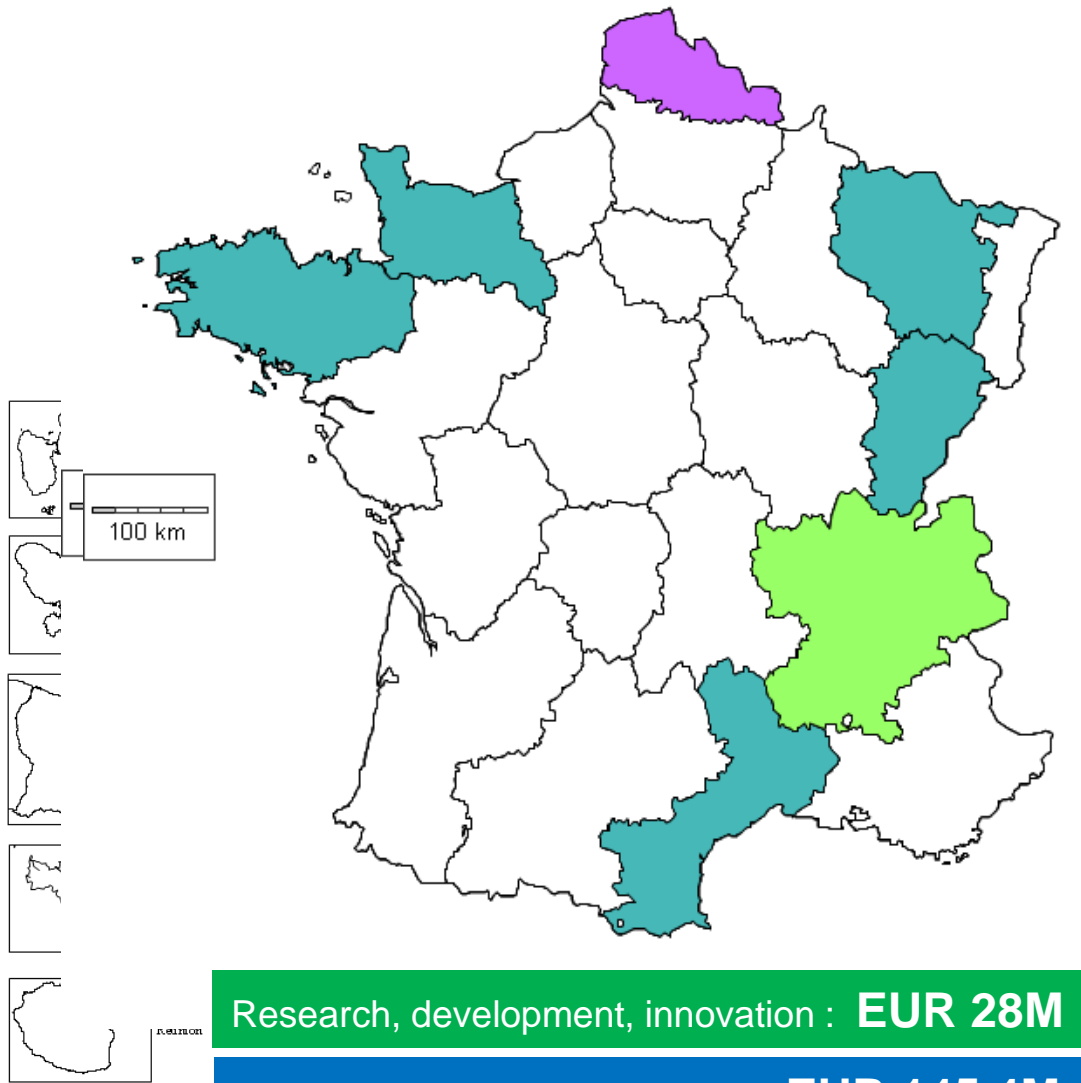
At the end of 2015, **12 regions** completed their ex-ante assessment or indicated being finalising their ex-ante assessment

(Languedoc-Roussillon, PACA, Guyane, Limousin, Basse-Normandie, Centre Val-de-Loire, Nord-Pas-de-Calais, Bretagne, Franche-Comté, Lorraine, Rhône-Alpes, Martinique, Poitou-Charentes, Picardie, Auvergne, Ile-de-France, Haute-Normandie, Midi-Pyrénées, la Réunion...)





# State-of-play: ERDF for operations selected - 31/12/2015



Nord Pas-de-Calais	TO 1	20 M€
	TO 4	50 M€
Lorraine et Vosges	TO 3	0,8 M€
Basse-Normandie	TO 3	30 M€
Bretagne	TO 3	10 M€
Franche-Comté	TO 3	2,6 M€
Rhône-Alpes	TO 1	8 M€
	TO 3	60,8 M€
Languedoc-Roussil.	TO 3	37 M€
Corse	TO 3	4,2 M€

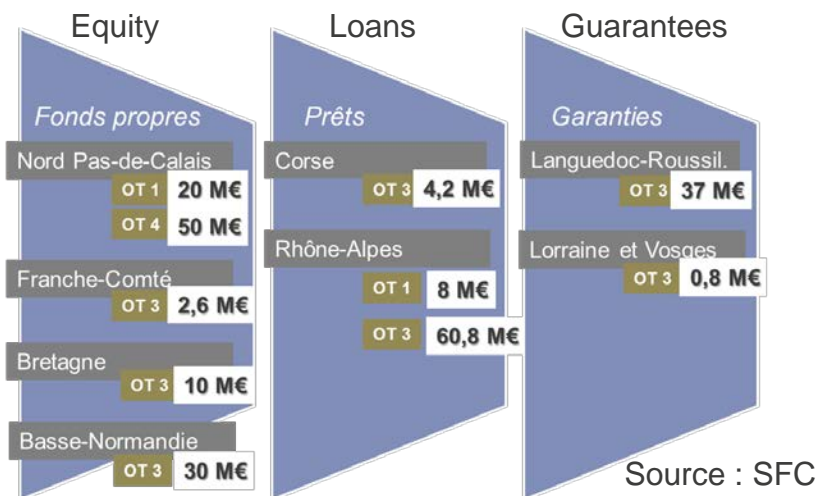
Research, development, innovation :	<b>EUR 28M</b>
SMEs competitiveness :	<b>EUR 145,4M</b>
Low-carbon economy :	<b>EUR 50M</b>



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## MAIN CONCLUSIONS

- 8 regions concerned
- Total amount of ERDF: **EUR 223M**
- **a specific effort made to help SMEs**
- **Adapted types of funds**





## Contact



*Cristina Wallez-Cuevas  
CGET / Mission des Affaires  
européennes*

*Tél. : 00 33 1 85 58 60 36*

*[cristina.wallezcuevas@cget.gouv.fr](mailto:cristina.wallezcuevas@cget.gouv.fr)*



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financial instruments revolving capacity building  
 added value **ERDF** funding agreement **ESF** EU guidance  
 governance ex-ante assessment  
 technical seminars leverage financial microfinance  
 support co-financing intermediaries case studies  
 investments **ESIF** **fi-compass** final recipients  
 business plan **Thank you** thematic objectives  
 advisory services guarantees banks loans **EaSI** equity  
 private investors life cycle combination of support  
**EAFRD** conferences factsheets  
 fund of funds **EMFF** investment strategy **CF**  
 managing authorities manuals

